
ADV Brochure Supplement

Charles C. Kerwin

Kerwin-Beley & Associates, Inc.

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206.352.1500

December 31, 2011

This Brochure Supplement provides information about Charles C. Kerwin that supplements the Kerwin-Beley & Associates, Inc. Brochure. You should have received a copy of that Brochure. Please contact James F. Beley, President if you did not receive Kerwin-Beley's Brochure or if you have any questions about the contents of this supplement.

Item 2- Educational Background and Business Experience

Charles C. Kerwin, born 1934, attended Stanford University and the University of California at Berkeley and holds a BS Degree in Finance. His entire business career has been in brokerage and investment counseling. Charles Kerwin joined E.F. Hutton as a Registered Representative in 1961 and he has been in brokerage and investment counseling continuously since. Charles Kerwin has been an officer and owner of Kerwin-Beley & Associates, Inc. since incorporation in 1985

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Charles Kerwin has had no legal or disciplinary event.

Item 4- Other Business Activities

Charles Kerwin is not actively engaged in any investment-related business or occupation outside of Kerwin-Beley.

Item 5- Additional Compensation

Charles Kerwin receives no economic benefit for providing advisory services outside of Kerwin-Beley.

Item 6 - Supervision

Supervision is provided by James F. Beley, President, phone 206.352.1500.

Item 7 – Requirements of State Registered Advisors

- A) Charles Kerwin has never been accused or found liable in an arbitration, civil, self-regulatory organization or administrative proceeding.
- B) Charles Kerwin had never been the subject of a bankruptcy petition.