

## **Brochure Supplement**

May 4, 2012

### **Heritage Capital Management, Inc.**

CRD No. 110383

**Gery Sadzewicz**  
**Chief Compliance Officer**

5205 Brookshire Estates Drive  
Plainfield, IL 60586

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This brochure supplement provides information about Gery Sadzewicz that supplements the Heritage Capital Management, Inc., brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at [gery@gscomplianceconsulting.com](mailto:gery@gscomplianceconsulting.com).

Additional information about Heritage Capital Management, Inc., is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2. Educational Background and Business Experience

Gery Sadzewicz (b. 1958) is the Chief Compliance Officer of Heritage Capital Management, Inc.

### A. Educational Background

B.S. Finance, DePaul University College of Commerce 1986

### B. Business Background

|   |                 |
|---|-----------------|
| AHM Asset Management, LLC               | 05/2011–Present |
| Clear Perspective Advisors, LLC         | 04/2011–Present |
| CLA Financial Advisors                  | 03/2011–Present |
| Risley Capital Management, LLC          | 03/2011–Present |
| Piershale Financial Group, INC.         | 03/2011–Present |
| Cornerstone Select Advisors, LLC        | 03/2011–Present |
| Avocet Capital Management LLC           | 02/2011–Present |
| Pactolus Private Wealth Management LLC  | 01/2011–Present |
| Plante Moran Corporate Finance          | 10/2010–Present |
| Fusion Capital, LLC                     | 09/2010–Present |
| Rainmaker Securities LLC                | 09/2010–Present |
| River Street Advisors, LLC              | 05/2010–Present |
| Financial Fiduciaries, LLC              | 04/2010–03/2011 |
| Harbor Wealth Management                | 04/2010–Present |
| Providence Wealth Advisors, LLC         | 04/2010–Present |
| enCompass Wealth Management LLC         | 02/2010–Present |
| Southern Wealth Investment Advisors LLC | 02/2010–Present |
| Kingsbury Capital                       | 12/2009–Present |
| Chou America Management                 | 11/2009–Present |
| CLA USA Advisory Group LLC              | 11/2009–Present |
| Ruedi Holder & Associates, Inc.         | 11/2009–Present |
| Cornerstone Financial Planning, Inc.    | 10/2009–Present |
| DLS Capital                             | 10/2009–Present |
| Twombly Assset Management LLC           | 09/2009–Present |
| Gery Sadzewicz Consulting LLC           | 03/2009–Present |
| ARVCO Financial Ventures, LLC           | 04/2009–03/2011 |
| Brewer Financial Services, LLC          | 07/2009–12/2009 |
| Brewer Investment Advisors              | 07/2009–12/2009 |
| InterOcean Wealth Management LLC        | 04/2006–10/2009 |
| InterOcean Securities LLC               | 04/2006–06/2009 |

### **Item 3      Disciplinary Information**

Mr. Sadzewicz has one disclosure item relating to a customer complaint in which Mr. Sadzewicz was named anonymously as the branch compliance manager. Information with respect to this complaint is publicly available. You may access such information by visiting [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) and following the search instructions.

### **Item 4      Other Business Activities**

Mr. Sadzewicz owns Gery Sadzewicz Consulting LLC, which is a firm that provides business, financial, and compliance consulting services to broker dealers and investment advisers. Mr. Sadzewicz, as a result of this business, serves as both a Financial and Operations Principal and Chief Compliance Officer for several broker-dealers and investment advisers.

### **Item 5      Additional Compensation**

Other than consulting fees earned from his outside business activity, there is nothing further to report for this Item.

### **Item 6      Supervision**

Mr. Sadzewicz is the CCO of Heritage Capital Management, Inc. Supervision of Mr. Sadzewicz is performed by himself, through reviews of internal transaction and security holdings reports, reviews of electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Sadzewicz can be reached at 815-782-1250.

## **Item 7: Requirements for State-Registered Advisors**

### **A. Additional Disciplinary Disclosures**

#### **A.1. An Award or Otherwise Being Found Liable in an Arbitration Claim Alleging Damages in Excess of \$2,500**

There is nothing to report for this item.

#### **A.2. An Award or Otherwise Being Found Liable in a Civil, Self-Regulatory Organization or Administrative Proceeding**

There is nothing to report for this item.

### **B. Bankruptcy**

There is nothing to report for this item.