

Part 2B of Form ADV: *Brochure Supplement*

Michael R. Lombardo
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203-454-7328

Nauset Wealth Management, LLC
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Westport, CT 06880

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This brochure supplement provides information about Michael R. Lombardo that supplements the Nauset Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Michael R. Lombardo 203-454-7328 if you did not receive Nauset Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael R. Lombardo is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Michael R. Lombardo is 4368492.

Item 2 Educational Background and Business Experience

Full Legal Name: Michael R. Lombardo

Born: 1957

Education

- Brown University; BA, Mathematics and Economics; 1979
- Wharton School, University of Pennsylvania; MBA; 1981

Business Experience

- Nauset Wealth Management, LLC; President; from 2000 to Present
- Vestmark Strategy Group; Managing Director; from 1996 to 2000
- Nauset Strategic Partners; President; from 1990 to 2000
- Fidelity Investments; Marketing Manager; from 1986 to 1988

Designations

Michael R. Lombardo has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner; CFP Board; 2003

The CFP program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

Item 3 Disciplinary Information

Michael R. Lombardo has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Michael R. Lombardo is not engaged in any other investment-related activities.

Michael R. Lombardo does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Michael R. Lombardo is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Michael R. Lombardo does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Michael R. Lombardo, Managing Member and Chief Compliance Officer, is responsible for the supervision and monitoring of investment advice offered to advisory clients of Nauset Wealth Management, LLC. He can be reached at 203-454-7328. Mr. Lombardo will review all employee personal securities transactions on a quarterly basis, oversee all material investment policy changes, and conduct periodic testing to ensure that client objectives and mandates are being met.

Item 7. Requirements for State-Registered Advisers

Michael R. Lombardo has never been the subject of a bankruptcy petition nor has he ever been involved in any of the following events:

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.