

**Part 2A of Form ADV: Firm Brochure**

Item 1 Cover Page

March 15, 2011

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This brochure provides information about the qualifications and business practices of Resource Management, Inc. If you have any questions about the contents of this brochure, please contact us at (504) 833-5378 (randy@rmiadvisors.com). The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

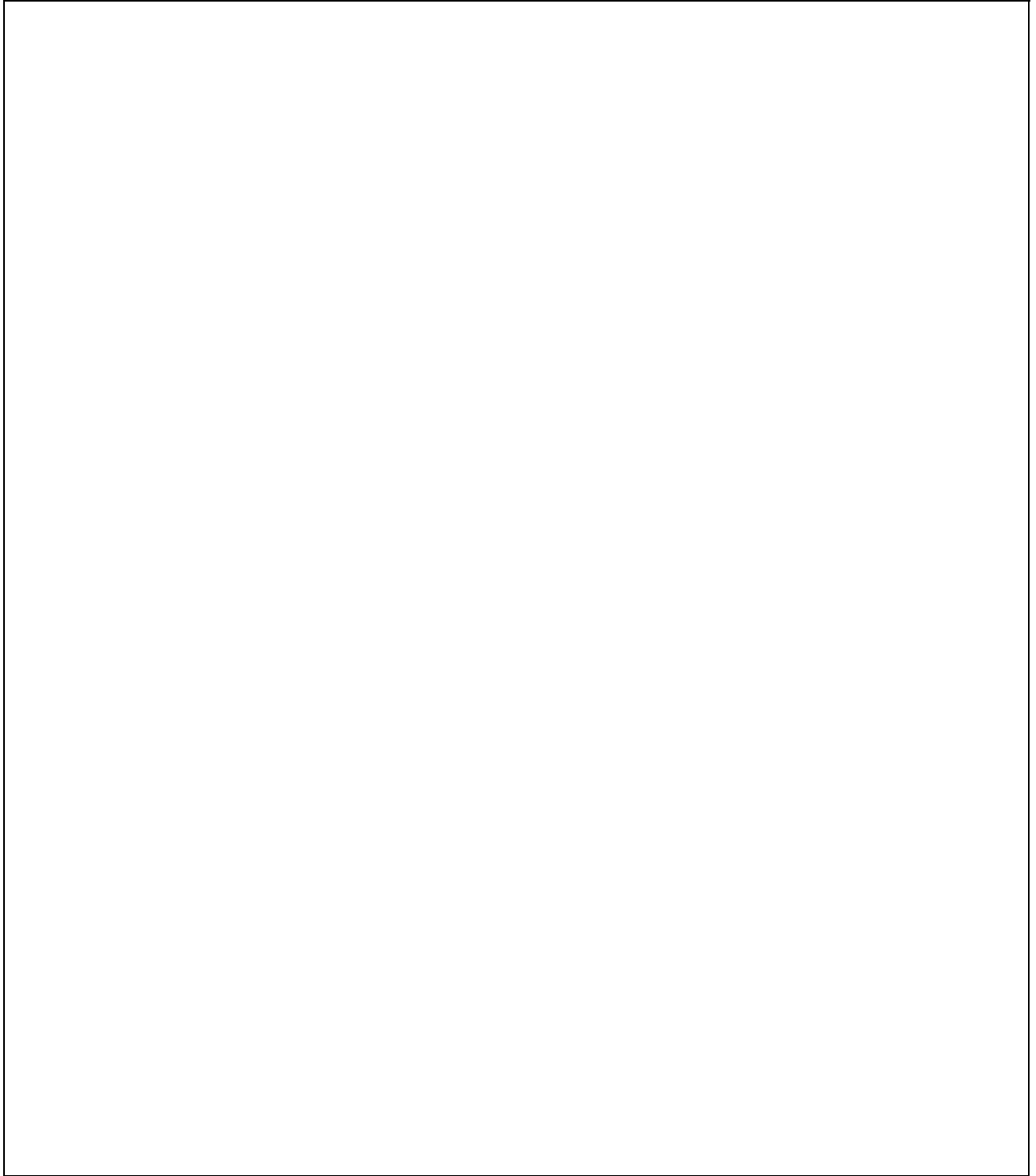
Additional information about Resource Management, Inc. also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

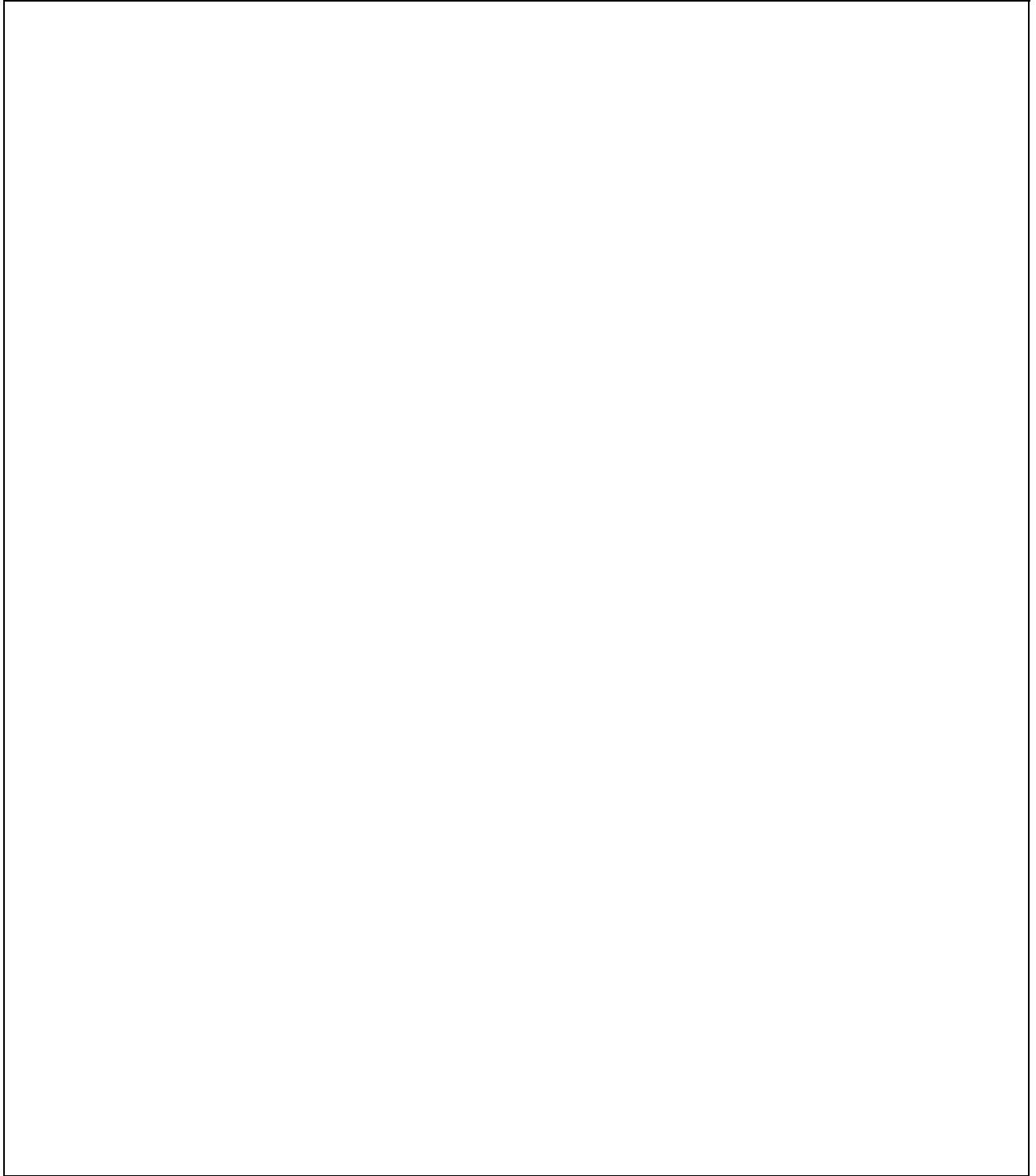
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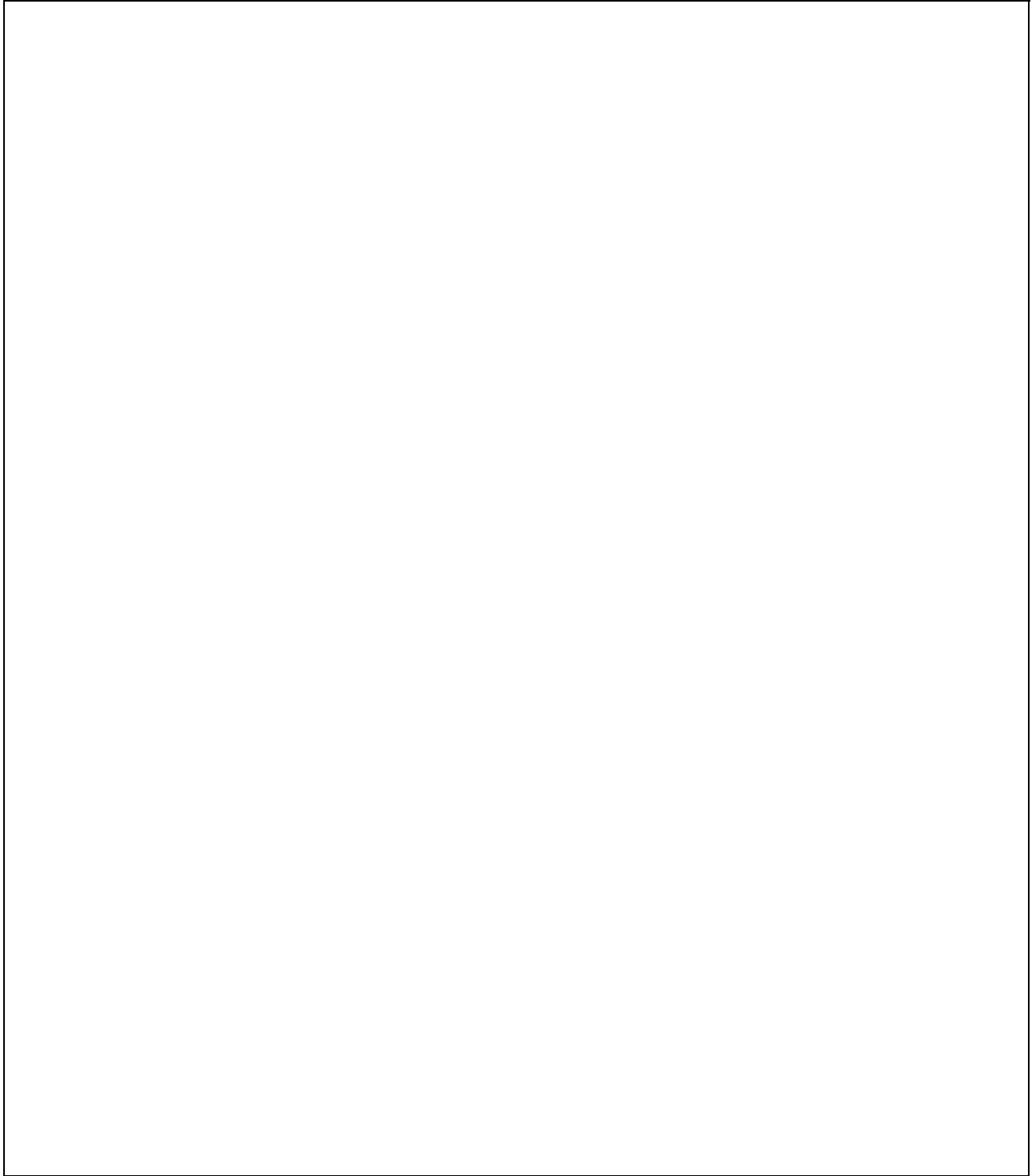
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Item 4 Advisory Business

Resource Management, Inc. has been in business since January 10, 1980

The principal owners are:

Family Wealth Management, LLC 100%

Advisory services supplied by Resource Management, Inc. consist primarily of investment and financial planning advice including the analysis of the individual needs and circumstances of each client and preparation of written or oral advice.

In general, Adviser's Investment Management Services concentrate on lo-load mutual funds,, U.S. Government Securities, exchange listed individual securities, municipal bonds, corporate bonds and money market accounts. Where clients own exchange-listed or over-the counter individual securities, adviser's recommendations regarding such securities will be made in accordance with our understanding of the client's investment objectives and risk tolerance. Advisor will make good faith efforts to seek good execution at reasonable costs for the client, but will not be obligated to seek the lowest possible cost.

Resource Management, Inc. manages client assets in the amount of \$ 620,000,000.00 on a discretionary basis, and \$ 75,000,000.00 on a non-discretionary basis.

## Item 5 Fees and Compensation

Resource Management, Inc. charges an flat fee for the services it provides. The fee is based upon time and complexity. Each planner assesses the initial fee directly. The fee is generally due one half upon return of a signed contract and the remaining half due upon completion of the financial plan, or one hundred percent after the plan presentation. On renewal, the fee is reassessed and billed as a lump sum. The financial planning fee is not negotiable, although the payment terms are. If the client is not satisfied with the advice, a pro rated portion of the advanced fee is refunded and the agreement is cancelled.

Payments may be deducted from clients' assets after prior letter of agreement from client.

In addition to the financial planning fees, Resource Management, Inc. predominantly recommends the implementation of the equity portion of our financial plan with no load mutual and exchanged traded funds. These investment vehicles charge asset management fees ranging from a low of 0.1% to a high of 1.75%. For the fixed income portion of the portfolio we recommend individual bonds with a Standard & Poor's A or better rating in laddered maturities. Bonds are purchased from an independent bond broker at competitive pricing. No asset management fee is assessed on the bonds and we receive no compensation from the broker.

There are historical relationships that were established an maintained on a percentage of assets under management fee schedule. The fee assessed for these services was 0.50%.



Item 6      *Performance-Based Fees* and Side-By-Side Management

Non-applicable

Item 7      Types of *Clients*

Resource Management, Inc. generally provides investment advice to:

- Individuals
- Pension and profit sharing plans
- Trusts, estates, or charitable organizations
- Corporations or business entities other than those listed above

Item 8      Methods of Analysis, Investment Strategies and Risk of Loss

The selection of specific investments consists of fundamental and technical analysis as it applies to asset allocation based on modern portfolio theory, and specific client needs as determined in personal financial plans and interviews. Allocations are generally made using individual securities, and mutual funds. In its mutual fund selection and review process, Adviser reviews funds and maintains ongoing due diligence. It utilizes an array of information sources, including, but not limited to, industry reports and research, conferences and conventions. Adviser's representatives also engage in studies of publicly reported information, conference calls, investment-related periodicals, and research material prepared by others, company annual reports or SEC filings, and relationships with mutual fund representatives. Advisor does not engage in timing, or inspections of corporate activities, but utilizes the services of independent analysts who do so in ways deemed to be appropriate. Individual securities held by clients are analyzed on a periodic basis in much the same manner.

Item 9      Disciplinary Information

None

Item 10      Other Financial Industry Activities and Affiliations

None

Adviser and related persons may own interests in mutual funds, publicly traded stocks, US Treasuries, or other securities that may be recommended to clients. In no event will such recommendations be made where ownership interests of a related person is more than “de minimus” or where the related person could influence the value of personal holdings through the makings of such a recommendation.

The Code of Ethics (the “Code”) for Resource Management Inc. (“RMI” or “the “Firm”) is designed to address the requirements of Investment Advisers Act rule 204A-1. The Firm provides financial planning and asset management services to individuals, including high-net worth individuals, family businesses, corporations and investment selection advice on ERISA plans (“Clients”). The purpose of this Code of Ethics is to (i) remind employees of the Firm’s responsibility to its Clients to provide effective and proper professional investment management advice based upon unbiased independent judgment; (ii) set standards for employee conduct in those situations where conflicts of interest are most likely to arise; (iii) ensure that employees understand their responsibilities under the federal securities laws; (iv) protect the Firm from reputational damage; and (v) develop procedures that allow the Firm to monitor employee activity for compliance with the Firm’s Code of Ethics.

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Resource Management, Inc. will provide a copy of its Code of Ethics to any Client or prospective Client upon request.

Item 12      Brokerage Practices

Resource Management, Inc. has the authority to determine without obtaining specific client consent the:

- Securities to be bought or sold
- Amount of the securities to be bought or sold

Resource Management, Inc. does not have the authority to:

- Determine the broker or dealer to be used;
- Determine the commission rate to be paid.

Client shall give adviser limited discretionary authority to effect transactions within an account either through Clients' written contract with Adviser or, through Clients' arrangements with custodian or service provider. This discretion is limited to the ability to conduct activity within the account and does not enable Adviser to direct deliver of funds or securities in any manner that is not for the direct benefit of the Client.



Item 13      Review of Accounts

Investment Management clients have their accounts maintained including downloading daily valuations and transactions on Advisor's database. Accounts are reviewed and updated as appropriate. Triggering events for portfolio rebalancing include changes in client situations and other investment/management performance criteria.

Account reports detailing current value, progress toward goals, asset allocation, rate of return and other pertinent information are provided to Investment Management clients on a periodic basis. Interim updates are available upon request. Clients receive monthly statements from an independent custodian.

Item 14      *Client* Referrals and Other Compensation

Non applicable

Item 15      *Custody*

Non Applicable

Item 16 Investment Discretion

Resource Management, Inc. accepts discretionary authority to manage accounts on behalf of clients. This authority is granted through a Limited Power of Attorney, or Trading Authority granted to the Adviser within an account application.

Item 17      Voting *Client* Securities

Item 18 Financial Information

Effective December 31, 2010 Resource Management, Inc. will provide balance sheets prepared in accordance with general accepted accounting principles, audited by an independent public accountant, and accompanied by a note stating the principles used to prepare it, the basis of securities included, and any other explanation for clarity.

Item 19      Requirements for State-Registered Advisers

Non Applicable