

Item 1 Cover Page

A.

Jean Pierre Bouvel

Bouvel Investment Partners, LLC

Brochure Supplement
Dated 7/20/2012

Contact: Jean Pierre Bouvel, Chief Compliance Officer
1220 Valley Forge Road, Suite 43
Phoenixville, Pennsylvania 19460

B.

This Brochure supplement provides information about Jean Pierre Bouvel that supplements the Bouvel Investment Partners, LLC Brochure; you should have received a copy of that Brochure. Please contact Jean Pierre Bouvel, Chief Compliance Officer, if you did *not* receive Bouvel Investment Partners' Brochure or if you have any questions about the contents of this supplement.

Additional information about Jean Pierre Bouvel is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Jean Pierre Bouvel was born in 1948. Mr. Bouvel graduated from Ecole Hoteliere Thonon-les-Baines, France in 1968, with a degree in Hotel Management. Mr. Bouvel has been a Member and an investment adviser representative of Bouvel Investment Partners, LLC since July of 2000. From October 2003 through October 2011, Mr. Bouvel was a registered representative of Royal Alliance Associates, Inc. Since October 2011, Mr. Bouvel has been a registered representative of Purshe Kaplan Sterling Investments.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Registered Representative of Purshe Kaplan Sterling Investments.** Mr. Bouvel is a registered representative of Purshe Kaplan Sterling Investments (“PKS”), a FINRA member broker-dealer. Clients may choose to engage Mr. Bouvel, in his individual capacity, as a registered representative of PKS, to implement investment recommendations on a commission basis. Bouvel Investment Partners, LLC and PKS are not affiliated companies. PKS is not involved in or a party to the investment advisory services that Bouvel Investment Partners, LLC provides, as described in ADV Part 2A, Item 4.
1. **Conflict of Interest.** The recommendation by Mr. Bouvel that a client purchases a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Bouvel. Clients are reminded that they may purchase investment products recommended by Mr. Bouvel through other, non-affiliated broker dealers. **Bouvel’s Chief Compliance Officer, Jean Pierre Bouvel, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
 2. **Commissions.** In the event a client chooses to purchase investment products through PKS, brokerage commissions will be charged by PKS to effect securities transactions, a portion of which commissions shall be paid by PKS to Mr. Bouvel. The brokerage commissions charged by PKS may be higher or lower than those charged by other broker-dealers. In addition, PKS, as well as Mr. Bouvel, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Bouvel is separate and apart from Bouvel’s investment management services discussed in Bouvel’s *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Bouvel, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Bouvel to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Bouvel that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products from Mr. Bouvel. Clients are reminded that they may purchase insurance products recommended by Mr. Bouvel through other, non-affiliated insurance agents. **Bouvel’s Chief Compliance Officer, Jean Pierre Bouvel, remains available to address any questions that a client or prospective client may have regarding the above**

conflict of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

Bouvel provides investment advisory and supervisory services in accordance with current state regulatory requirements. Bouvel's Chief Compliance Officer, Jean Pierre Bouvel, is primarily responsible for overseeing the activities of Bouvel's supervised persons. Mr. Bouvel also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Bouvel's supervision or compliance practices, please contact Mr. Bouvel at (610) 933-3300.

Item 7 State-Registered Investment Advisers

- A. Mr. Bouvel has never been involved in an arbitration proceeding or a civil, self-regulatory, or administrative proceeding.
- B. Mr. Bouvel has never been the subject of a bankruptcy petition.

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A.

Stephane Eric Bouvel

Bouvel Investment Partners, LLC

**Brochure Supplement
Dated 7/20/2012**

**Contact: Jean Pierre Bouvel, Chief Compliance Officer
1220 Valley Forge Road, Suite 43
Phoenixville, Pennsylvania 19460**

B.

This Brochure supplement provides information about Stephane Eric Bouvel that supplements the Bouvel Investment Partners, LLC Brochure; you should have received a copy of that Brochure. Please contact Jean Pierre Bouvel, Chief Compliance Officer, if you did *not* receive Bouvel Investment Partners' Brochure or if you have any questions about the contents of this supplement.

Additional information about Stephane Eric Bouvel is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Stephane Eric Bouvel was born in 1975. Mr. Bouvel graduated from Trinity College in 1997, with a Bachelor of Arts degree in Religion. Mr. Bouvel has been an investment adviser representative of Bouvel Investment Partners, LLC since April of 2002. From October 2003 through October 2011, Mr. Bouvel was a registered representative of Royal Alliance Associates, Inc. Since October 2011, Mr. Bouvel has been a registered representative of Purshe Kaplan Sterling Investments.

Mr. Bouvel has been a CERTIFIED FINANCIAL PLANNER™ since May 2007. The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

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