



Part 2B of Form ADV: *Brochure Supplement*

DEREK TAFT BATTS

500 Griswold St., Suite 2850
Detroit, MI 48226
(313) 963-8824

Union Heritage Capital Management, LLC

Detroit, MI 48226

03/31/2011

This brochure supplement provides information about Derek Taft Batts that supplements the Union Heritage Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact Sonya Archer-Fairley at (313) 963-8824 if you did not receive Union Heritage Capital Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Derek Taft Batts is available on the SEC's website at www.adviserinfo.sec.gov.

EDUCATIONAL, BACKGROUND AND BUSINESS EXPERIENCE

Full Legal Name: Derek Taft Batts **Born:** 1958

Education

- Wayne State University; B.S.; 1979
- Detroit College of Law; J.D.; 1982

Business Experience

- Union Heritage Capital Management; President/CIO; from 12/1991 to Present
- SBK Brooks Investment Corp.; Partner; from 09/1994 to 09/2009
- Life Assurance Investment Advisors, LLC; President; from 01/2008 to Present

Designations

Derek Taft Batts has earned the following designation(s) and is in good standing with the granting authority:

- State Bar of Michigan; 1983
- Series 65; FINRA; 2011

DISCIPLINARY INFORMATION

Derek Taft Batts has no reportable disciplinary history.

OTHER BUSINESS ACTIVITIES

A. Investment-Related Activities

1. Derek Taft Batts is also engaged in the following investment-related activities:

- Investment management services

Mr. Derek T. Batts is the primary owner and controller of UHCM. He is also the co-founder and 50% owner of Life Assurance Investment Advisors, LLC ("LAIA") and the founder and 90% owner of Life Assurance Fund Investment Company ("LAFIC"), both of which are unregistered investment advisers. Mr. Batts provides investment management services to the Private Funds through his role as President of the General Partnership's ("GP"). UHCM shares office space with both LAIA and LAFIC and with their respective Private Funds. As CIO of UHCM and adviser to the Private Funds, Mr. Batts is aware of all investment advice provided to both UHCM clients and the Private Funds. However, there is no conflict of interest involved in securities recommended to UHCM clients and investments recommended to the Private Funds as described below.

Entity that Creates Limited Partnerships

Both LAIA and LAFIC are unregistered advisers which were created to serve as the GPs and managers of certain Private Funds.

Private Funds

LAIA, an entity founded and 50% owned by Mr. Batts, is the GP of one Private Fund and LAFIC, an entity founded and 90% owned by Mr. Batts, is the GP of another Private Fund which is not yet funded. Mr. Batts also serves as the CIO of each Private Fund and may, as deemed appropriate, suggest that UHCM clients invest in the Private Funds. However, the investments and strategies applicable to the Private Funds are completely unrelated to UHCM. The Private Funds invest primarily in life insurance policies subject to certain criteria. UHCM provides no advice or services with respect to life insurance policies. When awaiting investment in such policies, the Private Funds may also invest in cash and cash equivalents such as money market mutual funds and short-term government securities which are readily available and do not create a conflict of interest with respect to investments recommended to UHCM clients. It should be noted that the Private Fund managed by LAIA is closed to all new investors. Additionally, the Private Fund to be managed by LAFIC is not currently funded.

2. Derek Taft Batts does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Derek Taft Batts is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

ADDITIONAL COMPENSATION

Derek Taft Batts does not receive any economic benefit from a non-advisory client for the provision of advisory services.

SUPERVISION

UHCM's compliance and supervisory oversight practices are outlined in its Compliance Manual and are monitored by the Chief Compliance Officer.