

**Item 1: Cover Page**  
**Part 2B of Form ADV: Brochure Supplement**  
**October 2019**



**Andrew J. Wright**

**408 Higuera Street, Suite 120**  
**San Luis Obispo, CA 93401**  
**[www.WrightWS.com](http://www.WrightWS.com)**

**Firm Contact:**  
**Andrew J. Wright**  
**Chief Compliance Officer**

This brochure supplement provides information about Mr. Wright that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Wright if you did not receive Wright Wealth Strategies, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Wright is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #2609910.

## Item 2: Educational Background & Business Experience

**Andrew J. Wright**

**Year of Birth:** 1967

### **Educational Background:**

- 2011: University of San Luis Obispo School of Law; Juris Doctor
- 1990: University of Rhode Island; Bachelor of Science in Civil Engineering

### **Business Background:**

- 07/2019 – Present: Wright Wealth Strategies, LLC; Managing Member & Chief Compliance Officer
- 06/2016 – Present: LPL Financial; Registered Representative
- 06/2016 – 07/2019: NWM Advisors, LLC; Chief Operating Officer & Chief Compliance Officer
- 07/1997 – 06/2016: LPL Financial: Branch Operations Manager

### **Examinations, Licenses & Other Professional Designations:**

- 11/1995: Series 63 examination
- 07/1995: Series 7 examination
- 07/1995: Variable, Life, Accident, & Health Insurance Licenses

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Wright.

## Item 4: Other Business Activities

Mr. Wright is a registered representative of LPL Financial, member FINRA/SIPC, and a licensed insurance agent/broker. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Wright, as a fiduciary, will act in the client's best interest.

## Item 5: Additional Compensation

Mr. Wright does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## Item 6: Supervision\

Mr. Wright, Managing Member & CCO, has no internal supervision placed over him as he is the firm's only investment adviser representative. He is, however, bound by our firm's Code of Ethics. Please contact Mr. Wright at (805) 592-1221 or [andrew@wrightws.com](mailto:andrew@wrightws.com), if you did not receive Wright Wealth Strategies, LLC's brochure or if you have questions about the contents of this supplement.

## Item 7: Requirements for State-Registered Advisers

Mr. Wright has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.