

JOSEPH TAYLOR MATTHEWS

This brochure provides supplemental information about Joseph Taylor Mathews, aka Taylor Matthews. This supplements the Farther Finance Advisors, LLC's ADV Part 2 A brochure, which should have also been provided to you. Please contact us at 415.849.1787 or by email hello@fartherfinance.com if you need the brochure or if you have any questions.

Additional information about Farther Finance Advisors, LLC is also available at the SEC's website www.adviserinfo.sec.gov (select "investment adviser firm" and type in our firm name). Results will provide you both Part 1 and 2 of our Form ADV.

ITEM 1 – COVER PAGE BROCHURE ADV PART 2 B

FARTHER FINANCE ADVISORS, LLC
CRD #: 302050
575 Market Street, Floor 7, San Francisco, CA 94105
hello@fartherfinance.com
415.849.1787
www.fartherfinance.com

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Taylor Matthews

Birthdate: September 8, 1984
CRD: 607703

Educational Background:

Bachelor of Arts, Philosophy & Political Science – Yale University, 2007
Master of Business Administration, Massachusetts Institute of Technology, 2013

Business Background:

05/2019-Present, Farther Finance Advisors, LLC, CCO
02/2012-Present, Esssmart Global Inc., Board Director
07/2016-03/2019, ForUsAll, Executive
02/2014-07/2016, Deloitte Consulting, Manager
08/2011-06/2013 – MIT Sloan School of Management, MBA Candidate
06/2012 - 08/2012 Barclays Capital, Summer Associate
08/2009 - 07/2011 Fidelity Investments, Senior Business Analyst

ITEM 3 - DISCIPLINARY INFORMATION

Mr. Matthews has no legal or disciplinary events that are material to you or a prospective client's evaluation of this advisory business.

ITEM 4 - OTHER BUSINESS ACTIVITIES

The principal business of Mr. Matthews is that of a registered investment advisor. As stated in Business Background above he also serves as a Board Director for Esssmart Global Inc.

ITEM 5 - ADDITIONAL COMPENSATION

Other than work with Farther Finance Advisors, LLC and any disclosures made in Items 2 and 4 above, Mr. Matthews receives no additional compensation related to outside business activities.

ITEM 6 - SUPERVISION

Mr. Matthews is the sole managing member of Farther Finance Advisors, LLC and is the supervising authority. Mr. Matthews stays current with all relevant rules and where Farther Finance Advisors, LLC conducts business. Farther Finance Advisors, LLC maintains a written compliance manual that is reviewed with employees when they are hired as well as annually. Farther Finance Advisors, LLC has established internal policies for the guidance of its trading personnel. Transactions, which vary from the guidelines, are subject to periodic supervisory review. These guidelines are reviewed yearly and periodically adjusted.

Mr. Matthews is located at 575 Market Street, Floor 7, San Francisco, CA 94105 and can be reached by calling 415.849.1787.

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Other than any disclosures made in Item 3 above, Mr. Matthews has not been found liable in any additional material arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Mr. Matthews has never been the subject of a bankruptcy petition.