

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2019

Valli Doraiswami

Wealtheon ADVISORS LLC
2603 Camino Ramon, Suite 426
San Ramon, CA 94582
www.wealtheonadvisors.com

Firm Contact:
Jay Doraiswami
Managing Member

This brochure supplement provides information about Ms. Doraiswami that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Doraiswami if you did not receive Wealtheon ADVISORS LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Doraiswami is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6604299.

Item 2: Educational Background & Business Experience

Valli Doraiswami
Year of Birth: 1962

Educational Background:

- 1987: Nagarjuna University; MBA
- 1984: Maris Stella College; Bachelors of Commerce

Business Background:

- 06/2019 – Present Wealtheon ADVISORS LLC; Managing Member & Chief Compliance Officer
- 12/2015 – 03/2019 JP Morgan Chase; Relationship Banker
- 09/2006 – 06/2013 Mentis Solutions, Inc.; Vice President

Exams, Licenses & Other Professional Designations:

- 2019: Series 65 Exam
- 2016: Series 6 & Series 63 Exam
- 2016: Life & Health Insurance License (License No. #0K83569)

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ms. Doraiswami.

Item 4: Other Business Activities

Ms. Doraiswami is a licensed insurance agent/broker. She may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Ms. Doraiswami, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Ms. Doraiswami does not receive any other economic benefit for providing advisory services in addition to advisory fees.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

Jay Doraiswami is a principal of Wealtheon ADVISORS LLC and as such supervises and monitors Ms. Doraiswami's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Jay Doraiswami if you have any questions about Ms. Doraiswami's brochure supplement at 925-359-6152.

Item 7: Requirements for State-Registered Advisers

Ms. Doraiswami has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, she has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.