

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
October 2019**

**Donald M. Daniels II**

**Daniels D'Amelio Investment Management Group, LLC**



**Daniels D'Amelio Investment Management Group, LLC  
155 North River Dr. East  
Jupiter, Florida 33458**

**Firm Contact:  
Donald M. Daniels  
Chief Compliance Officer**

This brochure supplement provides information about Mr. Daniels II that supplements our brochure. You should have received a copy of that brochure. Please contact Donald Daniels if you did not receive Daniels D'Amelio Investment Management Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Daniels II is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #6675640.

## Item 2: Educational Background & Business Experience

**Donald M. Daniels II**

**Year of Birth:** 1992

**Educational Background:**

- 2015: University of North Florida Coggin College of Business; Bachelor of Business Administration in Finance

**Business Background:**

- 04/2019 – Present Daniels D'Amelio Investment Management Group, LLC; Managing Member, Chief Operating Officer & Portfolio Manager
- 06/2016 – 04/2019 Merrill Lynch, Pierce, Fenner & Smith Inc.; Financial Advisor
- 01/2016 – 06/2016 Deutsche Bank; Global Markets Analyst
- 10/2015 – 12/2015 Brio Tuscan Grille; Server
- 06/2011 – 07/2015 University of North Florida; Full Time Student

**Exams, Licenses & Other Professional Designations:**

- 10/2018: Securities Industry Essentials Exam (SIE)
- 10/2016: Series 66 Exam
- 08/2016: Series 7 Exam
- 12/2016: Life, Health & Variable Annuity License (Lic. #W376267)

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Daniels II.

## Item 4: Other Business Activities

Mr. Daniels II is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Daniels II, as a fiduciary, will act in the client's best interest.

<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

### **Item 5: Additional Compensation**

Mr. Daniels II does not receive any other economic benefit for providing advisory services in addition to advisory fees.

### **Item 6: Supervision**

Donald Daniels, Managing Member & Chief Compliance Officer of Daniels D'Amelio Investment Management Group, LLC, supervises and monitors Mr. Daniels II's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Donald Daniels if you have any questions about Mr. Daniels II's brochure supplement at 561-427-5859

### **Item 7: Requirements for State-Registered Advisers**

Mr. Daniels II has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.