

Item 1 Cover Page  
**SUPERVISED PERSON BROCHURE**  
FORM ADV PART 2B

Robert Kuhn

**Whitney-Kuhn, LLC dba Kuhn  
Capital Partners**

**Office Address:**  
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Plano, TX 75075

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**Website:**  
**[www. KuhnCP.com](http://www.KuhnCP.com)**

This brochure supplement provides information about Robert Kuhn and supplements the Whitney-Kuhn, LLC dba Kuhn Capital Partners brochure. You should have received a copy of that brochure. Please contact Robert Kuhn if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Kuhn (CRD #2971886) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**OCTOBER 23, 2019**

## Brochure Supplement (Part 2B of Form ADV)

### Supervised Person Brochure

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#### Robert Kuhn

- Year of birth: 1974
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#### Item 2 - Educational Background and Business Experience

##### Educational Background:

- University of Cincinnati; Business; Attended 2003-2004

##### Business Experience:

- EPUS Global Energy, LLC; Marketing Associate; 08/2018-Present
  - Whitney-Kuhn, LLC; Investment Advisor Representative; 05/2016-Present
  - Independent Insurance Agent; 11/2015-Present
  - UBS Financial Services Inc.; Investment Advisor Representative/Registered Representative; 09/2011-11/2015
  - LPL Financial LLC; Investment Advisor Representative/Registered Representative; 05/2009-09/2011
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#### Item 3 - Disciplinary Information

- A. Mr. Kuhn has never been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction for which he:
1. Was convicted of, or pled guilty or nolo contendere ("no contest") to (a) any felony; (b) misdemeanor that involved investments or an investment-related business, fraud, false statement or omissions, wrongful taking of property, bribery, perjury, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
  2. Is the named subject of a pending criminal proceeding that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
  3. Was found to have been involved in a violation of an investment-related statute or regulation; or
  4. Was the subject of any order, judgement or decree permanently or temporarily enjoining, or otherwise limiting, him from engaging in any investment related activity, or from violating any investment-related statute, rule, or order.
- B. Mr. Kuhn was the subject of a Consent Order from the Texas State Securities Board on May 23, 2016 due to not updating his Form U4 within 30 days to reflect unsatisfied liens. Mr. Kuhn was fined \$5,000 and suspended for 30 days.
- C. Mr. Kuhn has never been the subject of a self-regulatory organization (SRO) proceeding in which he:
1. Was found to have caused an investment-related business to lose its authorization to do business; or
  2. Was found to have been involved in a violation of the SRO's rules and was: (a) barred or suspended from membership or from association with other members, or was expelled from membership; (b) otherwise significantly limited from investment-related activities; or (c) fined more than \$2,500.

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**Item 4 - Other Business Activities Engaged In**

Robert Kuhn has is an independent insurance agent. Approximately 30% of his time is spent on this activity. He will offer Clients services from this activity. As an insurance agent, he may receive separate yet typical compensation.

In addition, Mr. Kuhn is a Marketing Associate for EPUS Global Energy, LLC. Approximately 15% of his tie is spent on this activity. He will offer Clients products from this activity. As a marketing associate, he will receive separate compensation based on investments made.

These practice represent conflicts of interest because it gives an incentive to recommend products based on the commission or compensation amount received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first and the Clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent or marketing associate of their choosing.

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**Item 5 - Additional Compensation**

Robert Kuhn receives commissions on the insurance he sells and compensation for his role as a Marketing Associate at EPUS Global Energy, LLC.

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**Item 6 - Supervision**

Andrew Kuhn is the Chief Compliance Officer of Whitney-Kuhn, LLC. Mr. Andrew Kuhn reviews Mr. Robert Kuhn's work through Client account reviews and quarterly personal transaction reports, as well as face-to-face and phone interactions. Mr. Andrew Kuhn can be reached at [Andrew@kuhnep.com](mailto:Andrew@kuhnep.com) or 972-591-6514.

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**Item 7 - Requirements for State-Registered Advisors**

A. Mr. Kuhn has not been involved in any of the following:

1. an arbitration claim alleging damages in excess of \$2,500 involving any of the following:
  - a) An investment or an investment-related business or activity;
  - b) Fraud, false statement(s) or omissions;
  - c) Theft, embezzlement or other wrongful taking of property;
  - d) Bribery, forgery, counterfeiting, or extortion;
  - e) Dishonest, unfair or unethical practices.
2. been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) An investment or an investment-related business or activity;
  - b) Fraud, false statement(s) or omissions;
  - c) Theft, embezzlement or other wrongful taking of property;
  - d) Bribery, forgery, counterfeiting, or extortion;
  - e) Dishonest, unfair or unethical practices.

Mr. Kuhn has never been the subject of a bankruptcy petition.