

**Elizabeth Lazor**

**Grove Advisors LLC**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Elizabeth Lazor that supplements the Grove Advisors LLC brochure. You should have received a copy of that brochure. Contact us at 650-427-0338 if you did not receive Grove Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm (CRD # 281084) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### Elizabeth Lazor

*Year of Birth:* 1993

#### *Formal Education After High School:*

- 2015 – Bachelor of Science, Finance, Virginia Polytechnic Institute and State University.

#### *Business Background:*

- Grove Advisors LLC., Financial Planner, 2/2018 - Present
- Wealth Architects, LLC, Associate Wealth Architect, 7/2015 – 2/2018

#### *Professional Designations, Licensing & Exams:*

CFP (Certified Financial Planner) ®: CFP certificants must have a minimum of three years' workplace experience in financial planning and develop their theoretical and practical financial planning knowledge by completing a comprehensive course of study approved by CFP Board. They must pass a comprehensive CFP® Certification Examination that tests their ability to apply financial planning knowledge in an integrated format. As a final step to certification, CFP practitioners agree to abide by a strict code of professional conduct.

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Elizabeth Lazor has no required disclosures under this item.

## Item 4 Other Business Activities

Elizabeth Lazor is not registered and does not have an application pending to register as (i) a broker-dealer or registered representative of a broker-dealer, or (ii) futures commission merchant, commodity pool operator, commodity trading advisor, or an associated person of any of the foregoing.

## Item 5 Additional Compensation

Elizabeth Lazor does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services.

## Item 6 Supervision

Christopher Richard Doyle, Chief Compliance Officer, is responsible for supervising the advisory activities of Elizabeth Lazor. Christopher Richard Doyle can be reached at 650-427-0338.

In the supervision of our associated persons, advice provided is based on the restrictions set by Grove Advisors LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

## **Item 7 Requirements for State Registered Advisers**

Elizabeth Lazor does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.