

Susan N. Big

Flagship Wealth Advisors, LLC

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Wakefield, MA 01880

800-631-9997

Form ADV Part 2B

July 2019

This brochure supplement provides information about Susan N. Big (“Advisor”) that supplements the Flagship Wealth Advisors, LLC brochure. All existing Clients and prospective Clients should have received a copy of the brochure. Please contact the Advisor if you did not receive the Flagship Wealth Advisors, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Susan N. Big is available on the SEC’s website at www.adviserinfo.sec.gov.

Susan N. Big

Item 2: Educational Background and Business Experience

Susan N. Big (born 1946) serves as a Registered Investment Adviser of Flagship Wealth Advisors, LLC. Susan has a MBA from Simmons College, a Master's of Science from State University of New York at New Paltz, a Certificate of Hispanic Studies from University of Madrid, and a Bachelor of Arts from State University of New York at Potsdam.

Business Background

Royal Alliance Associates, Inc. - Registered Rep and Investment Advisor Rep 11/2007 - present
Flagship Wealth Advisors - Investment Advisor Representative 06/2018- present

Professional Designations

Series 7 – General Securities Representative Exam (Stockbroker)

To obtain the Series 7, an initial qualifying exam administered by the Financial Industry Regulatory Authority ("FINRA") must be passed. The Continuing Education requirement includes attending an Annual Compliance Meeting and Firm Element Training. Completing a computer-based program within 120 days of the second anniversary of obtaining the registration and every three years thereafter is also required.

Series 66 – Uniform Investment Adviser, Combined State Laws Exam 66

To obtain the Series Combined 63 and 65 an initial qualifying exam administered by the Financial Industry Regulatory Authority ("FINRA") must be passed. The Continuing Education requirement includes attending an Annual Compliance Meeting and Firm Element Training. Completing a computer-based program within 120 days of the second anniversary of obtaining the registration and every three years thereafter is also required.

Master of Business Administration (MBA)

Completed 30 hours of graduate studies and an internship.

Masters of Science (MS)

Completed 30 hours of graduate studies.

Item 3: Disciplinary Information

Susan N. Big has no reportable disciplinary matters.

Item 4 & 5: Other Business Activities & Additional Compensation

Susan N. Big serves as both an investment adviser and registered representative for Royal Alliance Associates. Royal Alliance Associates is a diversified financial services company registered with both the SEC and Financial Industry Regulatory Authority (FINRA) as a broker-dealer. Susan may recommend the purchase of securities offered by Royal Alliance. In addition to customary advisory fees, Susan may receive commissions and/or other indirect forms of compensation from Royal Alliance.

Item 6: Supervision

Susan Big is supervised by Royal Alliance and has an appointed supervisor with Flagship Wealth Advisors, LLC.

Appointed Supervisor

Paul V. Ryan, Jr.
781-224-9924

Item 7: Requirements for State-Registered Adviser

There are no material disciplinary items to report.

Clients may also contact the Massachusetts Securities Division to learn more information regarding disciplinary histories.