

Barbara Nan Reed

Flagship Wealth Advisors, LLC

301 Edgewater Place, Suite 400

Wakefield, MA 01880

800-631-9997

Form ADV Part 2B

July 2019

This brochure supplement provides information about Barbara Nan Reed (“Advisor”) that supplements the Flagship Wealth Advisors, LLC brochure. All existing Clients and prospective Clients should have received a copy of the brochure. Please contact the Advisor if you did not receive the Flagship Wealth Advisors, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Barbara Nan Reed is available on the SEC’s website at www.adviserinfo.sec.gov.

Barbara Nan Reed

Item 2: Educational Background and Business Experience

Barbara Nan Reed (born 1950) serves as a Registered Investment Adviser of Flagship Wealth Advisors, LLC. Barbara has a Masters Degree from New England Conservatory of Music, a Bachelors Degree of Music from Eastman School of Music, courses at Columbia University and Suffolk Law School.

Business Background

Flagship Wealth Advisors - Investment Advisor Representative	08/2018- present
Royal Alliance Associates, Inc. - Registered Rep and Investment Advisor Rep	11/2007 – present
Business Manager, Aline Architecture	2001-2010
Executive Director, Academy of Performing Arts	1994-2001
Sr. VP, Regional Sales Manager, Coldwell Banker	1984-1989

Professional Designations

Series 7 – General Securities Representative Exam (Stockbroker)

To obtain the Series 7, an initial qualifying exam administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed. The Continuing Education requirement includes attending an Annual Compliance Meeting and Firm Element Training. Completing a computer-based program within 120 days of the second anniversary of obtaining the registration and every three years thereafter is also required.

Series 66 – Uniform Investment Adviser, Combined State Laws Exam 66

To obtain the Series Combined 63 and 65 an initial qualifying exam administered by the Financial Industry Regulatory Authority (“FINRA”) must be passed. The Continuing Education requirement includes attending an Annual Compliance Meeting and Firm Element Training. Completing a computer-based program within 120 days of the second anniversary of obtaining the registration and every three years thereafter is also required.

Item 3: Disciplinary Information

Barbara has no reportable disciplinary matters.

Item 4 & 5: Other Business Activities & Additional Compensation

Barbara serves as both an investment adviser and registered representative for Royal Alliance Associates. Royal Alliance Associates is a diversified financial services company registered with both the SEC and Financial Industry Regulatory Authority (FINRA) as a broker-dealer. Barbara may recommend the purchase of securities offered by Royal Alliance. In addition to customary advisory fees, Barbara may receive commissions and/or other indirect forms of compensation from Royal Alliance.

Item 6: Supervision

Barbara Nan Reed is supervised by Royal Alliance and has an appointed supervisor with Flagship Wealth Advisors, LLC.

Appointed Supervisor

Paul V. Ryan, Jr.
781-224-9924

Item 7: Requirements for State-Registered Adviser

There are no material disciplinary items to report.

Clients may also contact the Massachusetts Securities Division to learn more information regarding disciplinary histories.