

CLIENT RELATIONSHIP SUMMARY

I. Introduction

Nova Capital Solutions, LLC (“Nova Capital”, “Us”, “Our”, “We” or “the Firm”) is a Broker-Dealer registered with the Securities and Exchange Commission (SEC) and a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). As a broker-dealer, Nova Capital and our Investment Professionals offer brokerage services. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about Broker-Dealers, Registered Investment Advisors, and investing.

II. Relationship & Services

What investment services and advice can you provide me?

Nova Capital’s brokerage services include buying and selling private and illiquid securities at your direction and providing you with investment recommendations. We offer private company investments, alternatives investments (non-traded debt, private preferred stock, leasing, real estate investment trusts (REITs), business development companies (BDCs), etc.) and tax-advantaged products (Qualified Opportunity Zones, 1031/DST exchanges, and others). Most alternative investments have minimum purchase requirements.

We do not exercise discretion, meaning, we typically provide recommendations to you on specific private placements, but you make the final investment decision. We do not custody customer funds or securities, nor do we introduce customers to other brokerage firms to custody customer funds or securities on your behalf.

We do not act without your authority; you make the ultimate decision regarding the purchases or sale of securities. We do not monitor your alternative investments. When investing with the Broker-Dealer, we are acting under Regulation Best Interest to put your needs ahead of the Firm’s interest. We are not acting in a fiduciary capacity.

Key Question to Ask Your Financial Professional:

- ✓ ***“Given my financial situation, should I choose a brokerage service? Why or why not?”***
- ✓ ***“How will you choose investments to recommend to me?”***
- ✓ ***“What is your relevant experience, including your licenses, education, and other qualifications? What Do these qualifications mean?”***

Additional information relating to our services can be found in our Regulation Best Interest Disclosure Brochure.

III. Fees, Costs, Conflicts and Standards of Conduct

What fees will I pay?

The fees you pay depend on any transaction you execute through Nova Capital. The principal fees and costs are transaction- based commissions. Depending on the investment product you select, these fees can include up-front commissions, as well as fees that are charged on an on-going basis for as long as you hold the investment. Because we are being paid a commission, we have an incentive to encourage an investor to invest in its offerings. This commission is not paid directly by you but is part of the offering price and paid by the issuer from the proceeds of the offering and still causes a conflict between your interests and ours.

Commissions, fees and costs are discussed within the Private Placement Memorandum for each investment, which you should read carefully.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Key Question to Ask Your Financial Professional:

- ✓ ***“Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go towards fees and costs, and how much will be invested for me?”***

What are your legal obligations to me when providing recommendations as my Broker-Dealer?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means:

Limited Offerings: Our brokerage services cover only Private Placements. Other firms could provide a wider range of choices, some of which may have lower costs.

Commissions: The majority of the compensation Nova Capital receives is passed along to your investment professional. Our investment professionals are compensated based on the products they sell and usually can earn higher commissions by recommending private placements. Investment professionals may also be issued warrants on certain private placements.

Proprietary & Affiliated Offerings: Our Investment Professionals may make recommendations in which Nova Capital is the exclusive placement agent, meaning no other brokerage firm is offering that security, or where the investment professional is affiliated with the offering.

Managing Broker-Dealer Products: We will earn higher fees and compensation or other benefits when you invest in a product for which we are the managing Broker-Dealer.

Education & Training: From time to time, our firm, or other financial professionals, may offer educational webinars or seminars for clients, prospective clients, and investment professionals to explain particular products that are sold by the firm. Generally, a representative for these products, or sponsor, may pay for lunch, dinner, conference space, and travel expenses related to these events.

Key Question to Ask Your Financial Professional:

- ✓ ***How might your conflicts of interest affect me, and how will you address them?***

How do your financial professionals make money?

Our professionals earn commission income by making recommendations to purchase and sell securities. Some of our financial professionals offer webinars and seminars to educate investors on a product or service that they offer. As such, they have an incentive to recommend the product offered by the sponsor that covers expenses for the events over sponsors that do not cover expenses for their webinar or seminar.

For additional information about the fees and costs of our brokerage services, please see our Regulation Best Interest Disclosure.

IV. Disciplinary History

Do you or your financial professionals have legal or disciplinary History?

No. Please visit [BrokerCheck - Find a broker, investment or financial advisor \(finra.org\)](https://www.brokercheck.com/) or www.investor.gov/CRS for a free and simple tool to research us and our financial professionals.

Key Question to Ask Your Financial Professional:

- ✓ ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

V. Additional Information

For additional information about our brokerage services or to request a copy of the current Client Relationship Summary (FORM-CRS), Regulation Best Interest Disclosure Statement, Privacy Policy, or Business Continuity Plan, please call (954) 663-9200 or email compliance@novacaptl.com.

Key Question to Ask Your Financial Professional:

- ✓ ***Who is my primary contact person? Is he or she a representative of an investment adviser or a Broker-Dealer?***
- ✓ ***Who can I talk to if I have concerns about how this person is treating me?***