

Haven Capital Group, Inc.

March 30, 2024

FORM CRS – CLIENT RELATIONSHIP SUMMARY

Haven Capital Group, Inc. ("Haven Capital Group") is an investment adviser registered with the Securities and Exchange Commission. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. There are free and simple tools available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer investment management services on a discretionary basis, meaning without asking you in advance, as well as financial planning. Investment management services are also offered on a standalone basis. We work closely with you to identify your investment goals and objectives, as well as risk tolerance and financial situation, in order to develop an investment approach.

We do not restrict our advice to limited types of products or investments.

As part of our services, we monitor portfolios and securities in accounts on a regular and continuous basis. We also contact you at least annually, or more frequently, depending on your needs. Our engagement will continue until you notify us otherwise in writing.

Our firm does not require a minimum account size but does require a \$5,000 minimum annual fee, which may be waived.

Additional information about our services is located in Item 4, Item 13 and Item 7 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/149641>.

Questions to Ask Us:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do those qualifications mean?

What fees will I pay?

You will be charged an ongoing quarterly fee based on the value of the investments in your account. Since our fees are based on a percentage of assets in your advisory account, we have an incentive for your accounts to grow, as well as for our relationship to grow.

Our fees and services vary and may be negotiable. Certain clients may be charged a financial planning fee, if agreed upon. Some clients may be charged according to a legacy fee schedule. Our firm's fees will be automatically deducted from your advisory account. In rare cases, our firm will agree to send you invoices rather than an automatic deduction. The third-party custodian that holds your assets may charge transaction fees or other fees. The custodian's costs are in addition to our fees and we do not participate in those charges. We have an incentive to reduce unnecessary fees, charges and expenses so that your account has the highest value possible. You may also pay fees imposed by an underlying investment such as a mutual fund, index fund, exchange traded fund (ETF), alternative investment, etc. We generally do not purchase annuity contracts but, if we do, we review and discuss fees. We may charge a flat or hourly fee for financial planning, consulting services, travel time, or other services. You will pay

fees and costs whether you make or lose money, which reduces any amount of money you make on your investments over time. When accounts go down in value, we make less and we earn more when you do better. Please make sure you understand what fees and costs you are paying.

Additional information about our fees is located in Item 5 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/149641>.

Questions to Ask Us:

- Help me understand how these fees and costs may affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means:

Our firm's President is real estate licensed to assist clients with real estate service needs. If clients choose this service, the firm may earn a commission over and above advisory fees.

Additional information about our conflicts of interest is located in Item 10, Item 12, and Item 14 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/149641>.

Questions to Ask Us:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated by salary.

Do you or your financial professionals have legal or disciplinary history?

No. Visit Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Questions to Ask Us:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional information

You can find additional information about our firm's investment advisory services on the SEC's website at www.adviserinfo.sec.gov by searching CRD #149641. You may also contact our firm at (805) 963-9050 or by email at info@havencapitalgroup.com to request a copy of this relationship summary and other up-to-date information.

Questions to Ask Us:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?