

Item 1. – Cover Page For:

CYPRESS CAPITAL WEALTH MANAGEMENT LLC

PART 2B OF FORM ADV: BROCHURE SUPPLEMENT JAMES M. HOUSLER

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This supplement provides information about Mr. Housler that supplements the Cypress Capital Wealth Management (“Cypress Capital,” the “Adviser,” the “Firm,” “we,” “us” or “our”) brochure (the “Brochure”). You should have received a copy of the Brochure. Please contact Mr. James Housler, Chief Compliance Officer, at jhousler@cypressfamilyoffice.com or (734) 228-0460 if you did not receive the Brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Housler is available on the SEC’s website at www.adviserinfo.sec.gov. The searchable IARD/CRD number is 6125474.

Item 2. – Educational Background and Business Experience:

James Housler (“Mr. Housler”), Accredited Wealth Management Advisor (“AWMA”), is Founder, President and Investment Advisor Representative of Cypress Capital Wealth Management (“Cypress Capital”), a Michigan limited liability company, and investment adviser registered with the Securities and Exchange Commission (“SEC”) under the Investment Advisers Act of 1940, as amended (“Advisers Act”). NorthStar Bank (“Northstar”), a banking subsidiary of Michigan based Northstar Financial Group, Inc. acquired Cypress Capital in July 2022. Northstar retains ownership of the Cypress Capital. Mr. Housler founded the Firm and retains Founder and President position. Northstar Bank shares common ownership with Gemini Group, a Bad Axe based manufacturing conglomerate. Northstar Bank and its affiliate banks operate 17 branches in Michigan and eight branches throughout central Florida. Mr. Housler was born in 1982 and has over fifteen (15) years of experience in the financial services industry.

Education Background:

Mr. Housler earned a bachelor’s degree from Michigan State University in 2003 (BA, Business Administration). He has one professional designation, Accredited Wealth Management Advisor SM (AWMA®). For more information on the qualifications of this designation, please see below. Mr. Housler is also licensed as an investment advisor representative, including Michigan registration application.

Accredited Wealth Management Advisor SM (AWMA®) Individuals who hold the AWMA® designation have completed a course of study encompassing wealth strategies, equity-based compensation plans, tax reduction alternatives, and asset protection alternatives. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Business Background:

Prior to founding Cypress Capital in January 2021, Mr. Housler was an Investment Advisor Representative with Palatine Hill Wealth Management, LLC from October 2019 to February 2021. Preceding that he was an Investment Advisor Representative with Advisory Services Network from April 2017 to September 2019. Prior to that he was an Investment Advisor Representative with Stratos Wealth Advisors from February 2017 to March 2017. Prior to that he was a Senior Financial Advisor at Telemus Capital LLC from February 2014 to January 2017. Prior to that he was a Financial Advisor at JP Morgan Securities, from October 2012 to February 2014. Prior to that he was a Financial Advisor with PNC Wealth Management from January 2010 to October 2012. He was a Financial Advisor with Wachovia Bank, Financial Advisor from October 2007 to January 2010.

Item 3. – Disciplinary Information

Mr. Housler (the “supervised person”) has not been involved with any legal or disciplinary events material to a client’s or prospective client’s evaluation of the supervised person. This includes any formal or informal regulatory inquiries, subpoenas, investigations, legal, criminal or civil action or regulatory proceedings involving the SEC, or any other regulatory authorities, including private parties and self-regulatory organizations (“SRO”).

Item 4. – Other Business Activities:

- A. Mr. Housler is Founder and Consultant of Cypress Capital, LLC, which is investment related. In his role, he assists entities with task-based consulting. Tasks can range across a vast number of sectors including real estate, venture capital and private equity.
- B. Mr. Housler has an ownership interest in the following entities: H3 Investment Company, LLC and Great Escapes, LLC. He spends less than 5% of his time on these activities outside of the firm. These entities and his role are separate and unaffiliated with Cypress Capital Wealth Management.

Item 5. – Additional Compensation:

Mr. Housler receives compensation from the outside entities listed above, including Great Escapes, LLC and H3 Investment Company, LLC. Mr. Housler receives no economic benefit from any non- client individuals for providing advisory services. However, commissions could be received by the sale of securities and insurance related products. If a commission will be made, the client will be informed through prospectus documents of the product as well as other disclosure forms that will evidence the compensation.

Item 6. – Supervision:

Mr. Housler understands that he owes a fiduciary duty to clients and therefore must serve the interests of clients with a high standard of care and diligence in accordance with Cypress Capital's internal policies and procedures. Mr. Housler takes Cypress Capitals' internal policies and procedures seriously.