

BROCHURE SUPPLEMENT FORM

ADV PART 2B

John Bergquist

Elysium Wealth Management, LLC

1802 W. South Jordan Parkway, Suite 130
South Jordan, UT 84095
(385) 276-4716

The date of this brochure supplement is February 12, 2024

This brochure supplement provides information about John Bergquist that supplements Elysium Wealth Management, LLC's brochure. You should have received a copy of that brochure. Contact us at (385) 276-4716 if you did not receive Elysium Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about John Bergquist (CRD # 4333717) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

John Bergquist - Born 1979

Educational Background:

- Utah Valley University, 2000 to 2001

Business Experience:

- Elysium Wealth Management, LLC (FKA Lift Wealth Management, LLC), Investment Advisor Representative, March 2020 to present
- Elysium Financial, LLC (FKA Lift Financial, LLC), Insurance Agent, March 2020 to present
- Common Sense Financial, Partner, January 2017 to February 2020

Item 3 Disciplinary Information

John Bergquist has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for John Bergquist through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for John Bergquist is 4333717.

Item 4 Other Business Activities

John Bergquist has the following other business activities:

- Insurance agent with Elysium Financial, LLC, an affiliated business

John Bergquist spends approximately 25% of his overall time on these activities. As an insurance agent, he may receive separate yet typical compensation.

These practices represent conflicts of interest because it gives an incentive to recommend products or services based on the compensation received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first. Clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent or of their choosing.

Item 5 Additional Compensation

John Bergquist receives compensation on the insurance he sells. He does not receive any performance based fees.

Item 6 Supervision

John Carrington is the Chief Compliance Officer of Elysium Wealth Management, LLC. Mr. Carrington reviews John Bergquist's work through Client reviews and quarterly transaction reports, as well as face-to-face and telephone interactions. He can be reached at financial@myelysium.com and (385) 276-4716.

BROCHURE SUPPLEMENT FORM

ADV PART 2B

Jeff Busch

Elysium Wealth Management, LLC

1802 W. South Jordan Parkway, Suite 130
South Jordan, UT 84095
(385) 276-4716

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Additional information about Jeff Busch (CRD # 4795916) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Jeff Busch - Born 1977

Educational Background:

- Utah Valley University, 1999 to 2000
- Utah Peace Officers Standards and Training, 1999

Business Experience:

- Elysium Wealth Management, LLC (FKA Lift Wealth Management, LLC) Investment Advisor Representative, March 2020 to Present
- Elysium Financial, LLC (FKA Lift Financial, LLC) Insurance Agent, March 2020 to present
- Common Sense Financial, Partner, January 2018 to March 2020
- Farmers Insurance, Insurance Agent, December 2015 to January 2018

Item 3 Disciplinary Information

Jeff Busch has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for Jeff Busch through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for Jeff Busch is 4795916.

Item 4 Other Business Activities

Jeff Busch has the following other business activities:

- Insurance agent with Elysium Financial, LLC

Jeff Busch spends approximately 25% of his overall time on these activities. As an insurance agent, he may receive separate yet typical compensation.

These practices represent conflicts of interest because it gives an incentive to recommend products or services based on the compensation received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first. Clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent or of their choosing.

Item 5 Additional Compensation

Jeff Busch receives compensation on the insurance he sells. He does not receive any performance-based fees.

Item 6 Supervision

John Carrington is the Chief Compliance Officer of Elysium Wealth Management, LLC. Mr. Carrington reviews Jeff Busch's work through Client reviews and quarterly transaction reports, as well as face-to-face and telephone interactions. He can be reached at financial@myelysium.com and (385) 276-4716.

BROCHURE SUPPLEMENT FORM

ADV PART 2B

Jeff Wood

Elysium Wealth Management, LLC

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Additional information about Jeff Wood (CRD # 4428011) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Jeff Wood - Born 1979

Educational Background:

- Certified Financial Planner CFP® Board, April 2023
- Certified Management Accountant, September 2010
- Certified Public Accountant, September 2005
- Brigham Young University, B.A., Accounting & Master of Accountancy, June 2001 to December 2004

Business Experience:

- Elysium Wealth Management, LLC (FKA Lift Wealth Management, LLC), Investment Advisor Representative, March 2020 to present
- Sole Proprietor, Accounting Services, June 2021 to present
- AMP Security, Vice President of Finance and Accounting and Corporate Controller, April 2011 to June 2021.
- Elysium Financial, LLC (FKA Lift Financial, LLC), Insurance Agent, March 2020 to present
- Common Sense Financial, Agent, January 2017 to February 2020

Item 3 Disciplinary Information

Jeff Wood has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for Jeff Wood through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for Jeff Wood is 4428011.

Item 4 Other Business Activities

Jeff Wood has the following other business activities:

- Insurance agent with Elysium Financial, LLC, an affiliated business

Jeff Wood spends approximately 25% of his overall time on these activities. As an insurance agent, he may receive separate yet typical compensation.

These practices represent conflicts of interest because it gives an incentive to recommend products or services based on the compensation received. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first. Clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent or of their choosing.

Item 5 Additional Compensation

Jeff Wood receives compensation on the insurance he sells. He does not receive any performance based fees.

Item 6 Supervision

John Carrington is the Chief Compliance Officer of Elysium Wealth Management, LLC. Mr. Carrington reviews Jeff Wood's work through Client reviews and quarterly transaction reports, as well as face-to-face and telephone interactions. He can be reached at financial@myelysium.com and (385) 276-4716.

BROCHURE SUPPLEMENT FORM

ADV PART 2B

Elliot Smith

Elysium Wealth Management, LLC

1802 W. South Jordan Parkway, Suite 130
South Jordan, UT 84095
(385) 276-4716

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This brochure supplement provides information about Elliot Smith that supplements Elysium Wealth Management, LLC's brochure. You should have received a copy of that brochure. Contact us at (385) 276-4716 if you did not receive Elysium Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Elliot Smith (CRD # 7310022) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Elliot Smith- Born 1976

Educational Background:

- Certified Public Accountant, March 2008
- Licensed Attorney, Utah, October 2006
- Brigham Young University, B.S. Accounting and Master of Accountancy, August 2003
- Case Western Reserve University, Juris Doctor, May 2006
- Southern Utah University, M.S. Sports Conditioning and Performance, May 2015

Business Experience:

- Elysium Wealth Management, Investment Adviser Representative, January 2021 to present
- York Howell & Guymon, Attorneys at Law, Attorney, December 2023 to present
- Pearson Butler, PLLC, Attorney, February 2016 to December 2023
- Elliot Smith, Sole Proprietor, Insurance Agent, August 2017 to Present
- Wealth Management CPAs, LLC, Investment Adviser Representative, November 2020 to January 2021

Item 3 Disciplinary Information

Elliot Smith has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for Elliot Smith through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for Elliot Smith is 7310022.

Item 4 Other Business Activities

Elliot Smith has the following other business activities:

1. A financial affiliated business as an insurance agent
2. An attorney for York Howell & Guymon, Attorneys at Law, a law firm

Elliot Smith spends approximately 95% of his overall time as an attorney at York Howell & Guymon, Attorneys at Law. Elliot Smith does not actively sell insurances.

Elliot Smith's law practice represent conflicts of interest because it gives an incentive to recommend legal products or services based on the fact that he will receive additional compensation for legal work he does for his advisory clients. This conflict is mitigated by the requirement that Elysium Wealth and York Howell & Guymon, Attorneys at Law disclose all fees and referral compensation to the client in writing prior to signing engagement agreements. Clients are not required to purchase any legal products or services. Clients have the option to purchase legal products or services through another lawyer or law firm of their choosing.

Item 5 Additional Compensation

Elliot Smith receives compensation on the insurance he sells. He does not receive any performance-based fees.

Item 6 Supervision

John Carrington is the Chief Compliance Officer of Elysium Wealth Management, LLC. Mr. Carrington reviews Elliot Smith's work through Client reviews and quarterly transaction reports, as well as face-to-face and telephone interactions. He can be reached at financial@myelysium.com and (385) 276-4716.

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ADV PART 2B

John Carrington

Elysium Wealth Management, LLC

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Additional information about John Bergquist (CRD # 5021080) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

John Carrington- Born 1980

Educational Background:

- Brigham Young University, B.S. Economics, 2005

Business Experience:

- Elysium Wealth Management, LLC, Investment Adviser Representative, January 2024 to present
- Salt Wealth Partners, LLC, Investment Advisor Representative, 2021 to present
- Eide Bailly Financial Services, Investment Advisor Representative, 2010 to 2021
- Boar Capital Advisors, CEO, 2008-2010
- Linsco Private Ledger, Investment Advisor Representative, 2007-2008
- Merrill Lynch, Investment Advisor Representative, 2005-2007

Item 3 Disciplinary Information

John Carrington has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for John Carrington through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for John Carrington is 5021080.

Item 4 Other Business Activities

John Carrington has no other business activities.

Item 5 Additional Compensation

John Carrington does not receive other compensation for advisory services.

Item 6 Supervision

As the primary investment adviser representative of Elysium Wealth Management, John Carrington is solely responsible for all supervision and formulation and monitoring of investment advice offered to Clients. He will adhere to the policies and procedures as described in the firm's Compliance Manual. He can be reached at financial@myelysium.com and (385) 276-4716.

BROCHURE SUPPLEMENT FORM

ADV PART 2B

Bryan Kyle Burris

101 Red Rocks Vista Drive
Morrison, CO 80465
(303) 697-1891

Elysium Wealth Management, LLC

1802 W. South Jordan Parkway, Suite 130
South Jordan, UT 84095
(385) 276-4716

The date of this brochure supplement is February 12, 2024

This brochure supplement provides information about Bryan Kyle Burris that supplements Elysium Wealth Management, LLC's brochure. You should have received a copy of that brochure. Contact us at (385) 276-4716 if you did not receive Elysium Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Bryan Kyle Burris (CRD # 1279296) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Bryan Kyle Burris- Born 1959

Educational Background:

- Metro State College, B.S. Finance, 1984
- Certified Financial Planner CFP® Board, 1994

Business Experience:

- Salt Wealth Partners, LLC, Investment Advisor Representative, 2021 to present
- Sage Income Advisors, LLC, Investment Advisor Representative, 2013 to 2021
- Sage Investment Advisors, LLC, Investment Advisor Representative, 2002 to 2012
- Cherry Hills Investment Advisors, LLC, Investment Advisor Representative, 1994 to 2002

Item 3 Disciplinary Information

Bryan Kyle Burris has not had any legal or disciplinary events in his past. Clients and prospective clients can view the CRD records (registration records) for Bryan Kyle Burris through the SEC's Investment Advisor Public Disclosure (IAPD) website at www.advisorinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for Bryan Kyle Burris is 1279296.

Item 4 Other Business Activities

- Morrison Board of Adjustments
- Real estate development

Bryan Kyle Burris spends approximately 8 hours a month outside of normal business hours in the real estate development industry

Item 5 Additional Compensation

Bryan Kyle Burris does not receive other compensation for advisory services.

Item 6 Supervision

John Carrington is the Chief Compliance Officer of Elysium Wealth Management, LLC. Mr. Carrington reviews Kyle Burris's work through Client reviews and quarterly transaction reports, as well as telephone interactions. He can be reached at financial@myelysium.com and (385) 276-4716.