

Item 1 – Cover Page

West Potomac Capital LLC
FORM ADV PART 2B
(Brochure Supplement)

Trevor Montano
Hana Freymiller
Steve Duong

4250 Fairfax Drive, Suite 600
Arlington, VA. 22203
(703) 850-5533

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This Brochure Supplement provides information about Trevor Montano, Hana Freymiller and Steve Duong that supplements the West Potomac Capital LLC Brochure. You should have received a copy of that brochure. Please contact Trevor Montano at (703) 850-5533 if you did not receive West Potomac's brochure or if you have any questions about the contents of this supplement.

Additional information about the above individuals is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Trevor Montano, CFA*

Founder and Managing Member of West Potomac Capital LLC

CRD # 5367971

Date of Birth: 1978

Education:

MBA, Columbia University (2007)

BS, Accounting, George Mason University (2000)

Business Background:

West Potomac Capital LLC, Managing Member (03/2020 – present)

Moelis & Company, Managing Director (09/2017 – 02/2020)

U.S. Department of Treasury, Chief Investment Officer (07/2014 – 09/2017)

Citigroup, Director (06/2011 – 06/2014)

UBS Investment Bank, Executive Director (06/2007 – 06/2011)

KPMG LLP (06/2003 - 06/2007)

PricewaterhouseCoopers (09/2000 - 06/2003)

Item 3 – Disciplinary Information

There is no relevant disciplinary information for Mr. Montano that must be disclosed in this document.

Item 4 – Other Business Activities

Mr. Montano serves on the Board of Trustees of George Mason University. In order to avoid any potential conflicts of interest with respect to this activity, West Potomac has in place a Conflict of Interest Certification form to be completed whenever a potential conflict of interest arises related to Mr. Montano's activities related to the university.

Item 5 – Additional Compensation

No additional compensation is received by Mr. Montano.

Item 6 – Supervision

Mr. Montano is the sole owner of West Potomac Capital LLC and is not subject to supervision.. He is, however, subject to West Potomac's Code of Ethics and other compliance policies and procedures. He can be reached at (703) 850-5533.

*The CFA designation is issued by the CFA Institute. A CFA candidate must meet one of the following education or experience requirements: Undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience (full time, but not necessarily investment related). CFA candidates must satisfy educational requirements of 250 hours of study and a course examination for each of three levels. There are no continuing education or ongoing experience requirements to maintain the designation.

Item 2 – Educational Background and Business Experience

Hana Freymiller
Chief Impact Officer

Date of Birth: 1985

Education:

MPA-Economics & Public Policy, Princeton University, (2014)

BA-Economics, Wellesley College, (2007)

Business Background:

Millennium Challenge Corporation, Senior Advisor Measurement and Impact (01/2022 – 07/2023)

Millennium Challenge Corporation, Project Director (02/2018 – 12/2021)

Millennium Challenge Corporation, Associate Director Measurement and Impact (08/2014 – 12/2017)

U.S. Senate, Economic Policy Fellow (06/2014 – 08/2014)

Innovations for Poverty Action, Senior Coordinator for Measurement and Research Methods (08/2011 – 07/2012)

Innovations for Poverty Action, Project Associate (05/2009 – 07/2011)

Item 3 – Disciplinary Information

There is no relevant disciplinary information for Ms. Freymiller that must be disclosed in this document.

Item 4 – Other Business Activities

There are no other business activities of Ms. Freymiller.

Item 5 – Additional Compensation

No additional compensation is received by Ms. Freymiller.

Item 6 – Supervision

Ms. Freymiller is subject to supervision by Mr. Montano, who can be reached at (703) 850-5533.

Item 2 – Educational Background and Business Experience

Steven Duong
Senior Vice President
Date of Birth: 1976

Education:

BA – Political Science & Economics, Rutgers University, Dates

Business Background:

Figure Technologies, Inc., Director of Bank Partnerships (01/2022 – 03/2023)
RBC Capital Markets, Equity Research Analyst, (12/2009 – 01/2022)
S&P Capital IQ Pro, Associate Director (08/2003 – 02/2007)
RBC Capital Markets, Investment Banking Analyst, (01/2000 – 07/2003)

Item 3 – Disciplinary Information

There is no relevant disciplinary information for Mr. Duong that must be disclosed in this document.

Item 4 – Other Business Activities

There are no other business activities of Mr. Duong.

Item 5 – Additional Compensation

No additional compensation is received by Mr. Duong.

Item 6 – Supervision

Mr. Duong is subject to supervision by Mr. Montano, who can be reached at (703) 850-5533.