



**RW Baker Wealth Management Group LLC**

100 W. 17TH STREET  
CHEYENNE, WY 82001  
307-514-4445

Rosalyn Wallach Baker  
**2B Supplemental Brochure**

March 28, 2024

The Brochure Supplement provides information about Rosalyn Baker (CRD#1078293) that supplements the RW Baker Wealth Management Group LLC Brochure. You should have received a copy of the Brochure. Please contact the Chief Compliance Officer at 307-630-5466. if you did not receive RW Baker Wealth Management Group LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Rosalyn Baker is available on the SEC's website at SEC Adviser Info. You can search this site by a unique identifying number, known as the CRD number listed above.

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**Rosalyn W. Baker**

Born: 1940

Post-Secondary Education:

- No formal post-secondary education

Recent Business Experience:

- *RW Baker Wealth Management Group LLC*, Investment Advisor Representative/ Owner, 06/2018- Present
- *Purshe Kaplan Sterling, LLC*, Registered Representative, 06/2018 – 12/2022
- *RBC Capital Markets LLC*, Financial Advisor, 06/1998 – 06/2018
- *Dain Rauscher Incorporated*, Financial Advisor, 05/1983 - 1998

## ITEM 3 - DISCIPLINARY INFORMATION

Rosalyn Baker has no history of any legal or disciplinary events that deems to be material to a client's consideration of Rosalyn Baker to act as their investment adviser representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Rosalyn Baker that is not included in this brochure supplement. (SEC Adviser Info).

## ITEM 4 - OTHER BUSINESS ACTIVITIES

Rosalyn Baker will provide advice regarding mutual funds securities. You should be aware that, in addition to the advisory fees paid by you, each mutual fund also charges its own separate investment advisory fees and other expenses (internal management fees). In addition, you should be aware that mutual funds may be purchased separately independent of the investment management services of RW Baker Wealth Management Group LLC.

## ITEM 5 - ADDITIONAL COMPENSATION

Rosalyn Baker does not receive any economic benefit for providing advisory services beyond the scope of RW Baker Wealth Management Group LLC and business activities listed in Item 4.

## ITEM 6 - SUPERVISION

Rosalyn Baker is the Chief Compliance Officer of RW Baker Wealth Management Group LLC. Her activities are generally supervised in accordance with the Firm's compliance procedures and Rosalyn Baker adheres to the policies and procedures of the Firm. Specific areas of review include transactions, account suitability and written correspondence including email, among other activities. Rosalyn Baker may be reached at 307-514-4445.