

## **Item 1: Cover Page**

This brochure supplement provides information about Natalie M. Braun (Meyers) that supplements the Meyers Wealth Management, LLC's firm Brochure. You should have received a copy of that brochure. Please contact Matthew Meyers, Chief Compliance Officer, if you did not receive a copy of the Meyers Wealth Management, LLC's firm Brochure or if you have any questions about the content of this supplement. Additional information about Natalie M. Braun (Meyers) is also available on the Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You may also call 614-442-6787 or send an email to Matthew Meyers, Chief Compliance Officer, at the following email address: [Matthew@meyerswealthmgmt.com](mailto:Matthew@meyerswealthmgmt.com).

# **Form ADV Part 2B**

*Supplemental Brochure*

# **Meyers Wealth Management, LLC**

## **Form ADV, Part 2B – Individual Disclosure Brochure**

**For**

**Natalie M. Braun (Meyers)**

Investment Advisor Representative

CRD No. 7559873

### **Main Office:**

Meyers Wealth Management, LLC

4100 Horizons Drive, Suite 101

Columbus, Ohio 43220

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Mobile: 614-915-5159

Email: [Natalie@meyerswealthmgmt.com](mailto:Natalie@meyerswealthmgmt.com)

Website: <https://meyerswealthmgmt.com>

**Date: March 11<sup>th</sup>, 2024**

**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**NAME:** Natalie M. Braun (Meyers)

**BORN:** 05/1995

**TITLE:** Investment Advisor Representative of  
Meyers Wealth Management, LLC

**EDUCATION:** Bachelor's Degree in Finance – June 2017  
Loyola University, Chicago, Illinois

**EXAMINATIONS / LICENSES:** Series 66 – Uniform Combined State Law Examination

**BUSINESS BACKGROUND**

Employer	Title	Dates
Meyers Wealth Management, LLC Columbus, Ohio	Investment Advisor Representative	05/2022 – PRESENT
Meyers Wealth Management, LLC Columbus, Ohio	Administration	03/2022 – 05/2022
Huntington National Bank Columbus, Ohio	Portfolio Manager	06/2019 – 03/2022
JP Morgan Chase Columbus, Ohio	Analyst	06/2017 – 06/2019
School Chicago, Illinois	Student	08/2013 – 06/2017

**ITEM 3: DISCIPLINARY INFORMATION**

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

**ITEM 4: OTHER BUSINESS ACTIVITIES**

Natalie Braun is not involved with any other business activities.

**ITEM 5: ADDITIONAL COMPENSATION**

Ms. Natalie Braun does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Meyers Wealth Management, LLC other than her compensation paid by the Company, i.e., salary and/or bonuses.

**ITEM 6: SUPERVISION**

Ms. Natalie Braun is supervised by Matthew D. Meyers, Chief Compliance Officer. Matthew Meyers supervises all duties and activities of Ms. Natalie Braun. Her contact information is on the cover page of this disclosure document. Ms. Braun adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.