

Item 1: Cover Page

This brochure supplement provides information about Matthew D. Meyers that supplements the Meyers Wealth Management, LLC's firm Brochure. You should have received a copy of that brochure. Please contact Matthew Meyers, Chief Compliance Officer, if you did not receive a copy of the Meyers Wealth Management, LLC's firm Brochure or if you have any questions about the content of this supplement. Additional information about Matthew D. Meyers is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-442-6787 or send an email to Matthew Meyers, Chief Compliance Officer, at the following email address: Matthew@meyerswealthmgmt.com.

Form ADV Part 2B *Supplemental Brochure*

Meyers Wealth Management, LLC

Form ADV, Part 2B – Individual Disclosure Brochure

for

Matthew D. Meyers, CIMA

Owner, and Investment Advisor Representative

CRD No. 6582758

Main Office:

Meyers Wealth Management, LLC

4100 Horizons Drive, Suite 101

Columbus, Ohio 43220

Tele: 614-442-6787

Mobile: 614-915-9737

Email: Matthew@meyerswealthmgmt.com

Website: <https://meyerswealthmgmt.com>

Date: March 11th, 2024

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Matthew D. Meyers

BORN: 04/1991

TITLE: Owner, Investment Advisor Representative of
Meyers Wealth Management, LLC

EDUCATION: Bachelor of Science in Business Administration –
Accounting – 2013
The Ohio State University – Columbus, Ohio

EXAMINATIONS / LICENSES: Series 7 – General Securities Representative Examination
Series 24 – General Securities Principal Examination
Series 66 – Uniform Combined State Law Examination

State of Ohio Insurance Agent

PROFESSIONAL DESIGNATIONS

Certified Public Accountant (“CPA”)

Note: *Matt is not a practicing CPA even though his license is still active.*

To become a CPA in the United States, the individual must sit for and pass the Uniform Certified Public Accountant Examination (Uniform CPA Exam), which is issued by the American Institute of Certified Public Accountants (AICPA) and administered by the National Association of State Boards of Accountancy (NASBA).

Requirements for licensure:

Education: The individual must complete a program of study in accounting at a college or university, passing the Uniform CPA Exam, and obtaining a specific amount of professional work experience in public accounting (the required amount and type of experience varies according to licensing jurisdiction). The individual must complete 150 hours (including a B.A.)

Examination: The individual must complete 150 hours (must complete education requirement prior to sitting for examination).

Experience: The individual must participate in an international examination program; must obtain 30 semester hours or equivalent quarter hours in accounting, and the individual must have one (1) year experience in public accounting: 150 hours or sat for the exam prior to 2000. The individual must have two (2) years public accounting experience. Sat for exam with less than 150 hours but

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obtained 150 hours prior to certification. The public accounting experience is gained through employment in government, business or academia.

Ethics Exam: The individual must pass the Ohio Board of Accountancy course on basic professional standards and responsibilities.

Certified Investment Management Analyst® (“CIMA”) Designation:

Individuals who have met Investment Management Consultants Associations (“IMCA”) rigorous credentialing standards to be designated as CIMA® professional have been licensed by the Investment Management Consultants Association.

The CIMA certification program covers five core topic areas and requires that candidates meet all eligibility requirements, including experience, education, examination, and ethics. Applicants must complete the five steps below in order to earn and become certified as a *Certified Investment Management Analyst*, CIMA® Professional. All of the following five requirements must be met:

1. Submit CIMA Certification Application and Pass a Background check.
2. Study (100+ hours) and pass a two-hour Qualification Examination.
3. Successfully complete an in-person or online executive education program at a top 20 business school registered with IMCA.
4. Study for (150+ hours) and pass a four-hour comprehensive Certification Examination.
5. Document a minimum of three (3) years’ work experience in financial services, pass a second background check, pay initial certification fee, sign a license agreement, and agree to adhere to IMCA’s Ethics and other ongoing standards.

Education / Examination Requirements:

The education requirement for attaining CIMA® Certification includes completion of the following:

1. Complete the following course work in the CIMA Core Topics which are further broken down into intensive subsections:
 - a. Governance
 - b. Fundamentals
 - c. Portfolio Performance and Risk Measurements
 - d. Traditional and Alternative Investments
 - e. Portfolio Theory and Behavioral Finance
 - f. Investment Consulting Process

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2. Complete and pass a two-hour Qualification Examination; and
3. Complete and pass a four-hour Comprehensive Certification Examination.

Experience Requirement:

A total of three (3) years full-time qualifying and documented work Experience, or the equivalent of six thousand (6,000) hours, is required to satisfy the three (3) year Experience Requirement.

Ethics Requirement:

IMCA® professionals agree to adhere to the high standards of ethics and practice outlined in the IMCA® Code of Professional Responsibility and to acknowledge the IMCA's® right to enforce them through its Disciplinary Rules and Procedures ("Disciplinary Rules").

BUSINESS BACKGROUND

Employer	Title	Dates
Meyers Wealth Management, LLC Columbus, Ohio	Owner, Investment Advisor Representative, CIMA, and Chief Compliance Officer	07/2017 – PRESENT
Wells Fargo Clearing Services, LLC Columbus, Ohio	Registered Representative and Investment Advisor Representative	11/2016 – 10/2017
Wells Fargo Advisors, LLC Columbus, Ohio	Registered Representative and Investment Advisor Representative	11/2015 – 11/2016
Ernst and Young Grandview Heights, Ohio	Certified Public Accountant	10/2013 – 11/2015
Unemployed	N/A	05/2013 – 10/2013
The Ohio State University Columbus, Ohio	Student – Full Time	09/2009 – 05/2013

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Matthew D. Meyers is licensed as an independent insurance agent with various unaffiliated insurance companies and entities.

ITEM 5: ADDITIONAL COMPENSATION

Matthew D. Meyers does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Meyers Wealth Management, LLC other than his compensation paid by the Company, i.e., salary and/or bonuses.

Matthew D. Meyers receives compensation as a licensed independent insurance agent with various unaffiliated insurance companies and entities.

ITEM 6: SUPERVISION

All activities and duties of Matthew D. Meyers will be supervised by Martin Meyers, one of the owners of the Company. Matthew Meyers' contact information is on the cover page of this disclosure document. Matthew Meyers adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.