

Item 1: Cover Page

This brochure supplement provides information about Robert D. Meyers that supplements the Meyers Wealth Management, LLC's firm Brochure. You should have received a copy of that brochure. Please contact Matthew Meyers, Chief Compliance Officer, if you did not receive a copy of the Meyers Wealth Management, LLC's firm Brochure or if you have any questions about the content of this supplement. Additional information about Robert D. Meyers is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-442-6787 or send an email to Matthew Meyers, Chief Compliance Officer, at the following email address: Matthew@meyerswealthmgmt.com.

Form ADV Part 2B

Supplemental Brochure

Meyers Wealth Management, LLC

Form ADV, Part 2B – Individual Disclosure Brochure

for

Robert D. Meyers, CIMA

Owner, and Investment Advisor Representative

CRD No. 1409245

Main Office:

Meyers Wealth Management, LLC

4100 Horizons Drive, Suite 101

Columbus, Ohio 43220

Tele: 614-442-6787

Email: Robert@meyerswealthmgmt.com

Website: <https://meyerswealthmgmt.com>

Additional Office

65 Eugenia Avenue

Kiawah Island, South Carolina 29455

Tele: 614-314-8443

Date: March 11th, 2024

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Robert D. Meyers

BORN: 09/1961

TITLE: Owner, Investment Advisor Representative of
Meyers Wealth Management, LLC

EDUCATION: Bachelor of Science in Business Administration – 1985
University of Dayton – Dayton, Ohio

EXAMINATIONS / LICENSES: Series 7 – General Securities Representative Examination
Series 65 – Uniform Investment Adviser Law Examination
Series 63 – Uniform Securities Agent State Law Examination

PROFESSIONAL DESIGNATIONS

Certified Investment Management Analyst® (“CIMA”) Designation:

Individuals who have met Investment Management Consultants Associations (“IMCA”) rigorous credentialing standards to be designated as CIMA® professional have been licensed by the Investment Management Consultants Association.

The CIMA certification program covers five core topic areas and requires that candidates meet all eligibility requirements, including experience, education, examination, and ethics. Applicants must complete the five steps below in order to earn and become certified as a *Certified Investment Management Analyst*, CIMA® Professional. All of the following five requirements must be met:

1. Submit CIMA Certification Application and Pass a Background check.
2. Study (100+ hours) and pass a two-hour Qualification Examination.
3. Successfully complete an in-person or online executive education program at a top 20 business school registered with IMCA.
4. Study for (150+ hours) and pass a four-hour comprehensive Certification Examination.
5. Document a minimum of three (3) years’ work experience in financial services, pass a second background check, pay initial certification fee, sign a license agreement, and agree to adhere to IMCA’s Ethics and other ongoing standards.

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Education / Examination Requirements:

The education requirement for attaining CIMA® Certification includes completion of the following:

1. Complete the following course work in the CIMA Core Topics which are further broken down into intensive subsections:
 - a. Governance
 - b. Fundamentals
 - c. Portfolio Performance and Risk Measurements
 - d. Traditional and Alternative Investments
 - e. Portfolio Theory and Behavioral Finance
 - f. Investment Consulting Process
2. Complete and pass a two-hour Qualification Examination; and
3. Complete and pass a four-hour Comprehensive Certification Examination.

Experience Requirement:

A total of three (3) years full-time qualifying and documented work Experience, or the equivalent of six thousand (6,000) hours, is required to satisfy the three (3) year Experience Requirement.

Ethics Requirement:

IMCA® professionals agree to adhere to the high standards of ethics and practice outlined in the IMCA® Code of Professional Responsibility and to acknowledge the IMCA's® right to enforce them through its Disciplinary Rules and Procedures ("Disciplinary Rules").

BUSINESS BACKGROUND

Employer	Title	Dates
Meyers Wealth Management, LLC Columbus, Ohio	Owner, Investment Advisor Representative, CIMA	09/2017 – PRESENT
Wells Fargo Clearing Services, LLC Columbus, Ohio	Registered Representative and Investment Advisor Representative	11/2016 – 10/2017
Wells Fargo Advisors Columbus, Ohio	Investment Advisor Representative	05/2009 – 11/2016
Merrill Lynch, Pierce, Fenner & Smith Inc. Upper Arlington, Ohio	Registered Representative	03/2006 – 07/2007

ITEM 3: DISCIPLINARY INFORMATION

Between February 2016 and October 2017, while associated with Wells Fargo, and without compensation, Robert Meyers participated in private securities transactions by facilitating and recommending private equity investments to 26 Firm customers without obtaining written approval from Wells Fargo in violation of FINRA Rules 3280 and 2010. Mr. Meyers consented to the imposition of a suspension from association with any FINRA member firm in all capacities for a period of twelve months (November 4, 2019, through November 3, 2020), as well as agreeing to pay a fine.

ITEM 4: OTHER BUSINESS ACTIVITIES

Robert D. Meyers is not involved with any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Robert D. Meyers does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Meyers Wealth Management, LLC other than his compensation paid by the Company, i.e., salary and/or bonuses.

ITEM 6: SUPERVISION

Robert D. Meyers will be supervised by Matthew D. Meyers, Chief Compliance Officer. Matthew Meyers supervises all duties and activities of Robert Meyers. Robert Meyers' contact information is on the cover page of this disclosure document. Mr. Meyers adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.