

# SUPERVISED PERSON BROCHURE

FORM ADV PART 2B

Richard “Darren” Simons



**Diamond**

*Wealth Management, LLC*

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This brochure supplement provides information about Darren Simons and supplements the Diamond Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Darren Simons if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Darren Simons (CRD #2649426) is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**March 2024**

## Brochure Supplement (Part 2B of Form ADV)

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### Supervised Person Brochure

**Richard “Darren” Simons**

- Year of birth: 1970
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### Item 2 Educational Background and Business Experience

Educational Background:

- Brigham Young University; Bachelor of Arts- Spanish & Psychology; 1995

Business Experience:

- Diamond Wealth Management, LLC; Investment Advisor Representative; 11/2017-Present
  - Northern Peaks Soccer Club LLC; Owner/Manager; 07/2018 – Present
  - Odyssey Aviation LLC; Managing Director; 11/2017- 12/2020
  - International Soccer Academy; Owner; 06/2012 - 12/2013
  - Capital Guardian Wealth Management, LLC; Investment Advisor Representative; 07/2012–10/2017
  - Capital Guardian, LLC; Registered Representative; 11/2012 – 06/2017
  - Fortress Real Estate Advisors LLC; Owner; 12/2006 – 07/2012
  - Fortius Wealth Management LLC; Investment Advisor Representative/Owner; 11/2006 – 06/2012
  - Intermountain Financial Services, Inc.; Registered Representative; 03/2006 – 06/2011
  - Fortius Financial Advisors, LLC; Investment Advisor Representative; 06/2004 – 12/2006
  - Merrill Lynch, Pierce, Fenner & Smith Incorporated; Investment Advisor Representative/Registered Representative; 12/2002– 03/2004
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### Item 3 Disciplinary Information

*Criminal or Civil Action:* None to report.

*Administrative Proceeding:* None to report.

*Self-Regulatory Proceeding:* None to report.

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### Item 4 Other Business Activities

Mr. Simons owns Northern Peaks Soccer Club LLC. He spends approximately one hour a week in this capacity and receives compensation for his role with this business.

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### Item 5 Additional Compensation

Mr. Simons receives minimal compensation as owner of Northern Peaks Soccer Club LLC. He does not receive any performance-based fees.

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### Item 6 Supervision

Mr. Simons is supervised by David Hill, Chief Compliance Officer of DWM. He reviews Mr.

Simon's work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions. David Hill can be contacted at the following information:

PHONE: 801-216-4811 EMAIL: [dave@diamondwealthmgt.com](mailto:dave@diamondwealthmgt.com)