

SUPERVISED PERSON BROCHURE

FORM ADV PART 2B

Ronald T. Sperry



Diamond

Wealth Management, LLC

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This brochure supplement provides information about Ronald T. Sperry and supplements the Diamond Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Ronald T Sperry if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Ronald T. Sperry (CRD #2780335 is available on the SEC's website at www.adviserinfo.sec.gov.

March 2024

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Ronald T. Sperry

- Year of birth: 1968

Item 2 Educational Background and Business Experience

Educational Background:

- University of Utah; Bachelor of Science Degree; Business-Finance; 1995

Business Experience:

- Diamond Wealth Management, LLC; Investment Advisor Representative; 01/2021 – Present
- Independent Insurance Agent; 05/2008 - Present
- Ashton Thomas Private Wealth; Investment Advisor Representative; 09/2020 – 11/2020
- Unemployed; 03/2019 – 08/2020
- Resources Investment Advisors; Investment Advisor Representative; 06/2018 – 02/2019
- Triad Advisors LLC dba 401K Advisors Intermountain; Registered Representative; 07/2018 – 11/2018
- Unemployed; 10/2017 – 05/2018
- Charles Schwab & Co., Inc.; Investment Advisor Representative; 10/2008 – 10/2017
- Charles Schwab & Co., Inc.; Registered Representative; 06/2008 – 10/2017

Item 3 Disciplinary Information

Criminal or Civil Action: None to report.

Administrative Proceeding: None to report.

Self-Regulatory Proceeding: None to Report

Item 4 Other Business Activities

Mr. Sperry does not have any Other Business Activities to report.

Item 5 Additional Compensation

Ron Sperry receives additional compensation in his capacity as an insurance agent. He does not receive any performance-based fees.

Item 6 Supervision

Ron Sperry is supervised by David Hill, Chief Compliance Officer of DWM. He reviews Mr. Sperry's work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions. David Hill can be contacted at the following information:

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