

Item 1 Cover Page for Brochure Supplement

Form ADV Part 2B Brochure Supplement – Eric Wayne Powell

Brochure Supplement

Part 2B of Form ADV

Eric Wayne Powell

Personal CRD #6521614

Jazz Wealth Managers, Inc.

Firm CRD #282807

2300 Tall Pines Dr. #126

Largo, FL 33771

Phone: 727-492-0314

www.JazzWealth.com

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This brochure supplement provides information about Eric Wayne Powell that supplements the Jazz Wealth Managers, Inc. (“Jazz” or the “Firm”) brochure, of which you should have received a copy. Please contact Dustin Tibbitts at (727)492-0314 if you did not receive the Firm’s Brochure or if you have any questions about the contents of this supplement. Thank you. Additional information about Eric Wayne Powell is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Name: Eric Wayne Powell, CRPC

Date of Birth: 1987

Educational Background: Attended St. Petersburg College, No College Degree Received

Business Background:

Jazz Wealth Managers, Inc., Financial Advisor 03/2022-Present

RightPlan Financial Planning and Investments, LLC, Manager and CCO 06/2018 -11/2023

Core Wealth Advisors, Inc., Financial Advisor 05/2017-07/2018

Thrivent Investment Management Inc., Financial Associate 07/2015-05/2017

ASA, Production Set Medic, 06/2014-08/2015

Requirements for the CRPC designation:

Chartered Retirement Planning Counselor (CRPC) is a financial planning designation offered and recognized by the College for Financial Planning. Individuals complete either a self-study course or participate in an instructor led online course. The final designation exam is online and timed. The individual must complete 16 hours every two years of continuing education requirements.

Item 3 Disciplinary Information

Jazz is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of each of the Firm's investment persons, including Eric Wayne Powell, providing advice to you. Mr. Powell has no applicable legal or disciplinary events required to be disclosed under this Item.

Item 4 Other Business Activities

Mr. Powell has no other business activities to disclose.

Item 5 Additional Compensation

Other than what has been described in this Brochure, this question is not applicable to Mr. Powell.

Item 6 Supervision

Dustin Ray Tibbitts is the president of Jazz Wealth Managers, Inc. as such, Mr. Tibbitts oversees the activities of Mr. Powell and all advice provided to clients. Mr. Tibbitts may be contacted at (727) 492-0314 or Dustin@JazzWealth.com