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PART 2B OF FORM ADV
BROCHURE SUPPLEMENT

Daniel Little

Homestead Capital USA, LLC
One Embarcadero Center, Suite 3860
San Francisco, CA 94111
(415) 369-9952
www.homesteadcapital.com

March 29, 2024

This brochure supplement provides information about Daniel Little that supplements the Homestead Capital USA, LLC (“Homestead”) brochure. You should have received a copy of that brochure. Please contact (415) 369-9952 or ir@homesteadcapital.com if you did not receive Homestead’s brochure or if you have any questions about the contents of this supplement. All defined terms used but not defined herein shall have the definitions assigned to them in the brochure.

Item 2 – Educational Background and Business Experience

Daniel Little is a Managing Partner of Homestead and a member of the firm's Investment Committee. Mr. Little was born in 1978.

Mr. Little co-founded Homestead with Gabe Santos in 2012. Prior to forming Homestead, Mr. Little was a Fund Manager at JPMorgan from, leading the Global Access portfolio management team's investment efforts in Asia. Mr. Little began his career in JPMorgan's Institutional Asset Management business in New York, where he worked on the International Equity team, responsible for investing U.S. institutional money in non-U.S. equity portfolios.

Mr. Little holds a Bachelor of Arts in Economics and German from Hamilton College in New York, a Master's Degree in International Affairs/International Finance & Business from Columbia University and was the recipient of a Fulbright Scholarship to Germany.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report.

Item 4 – Other Business Activities

In April 2021 Mr. Little co-founded, with Gabe Santos, Revive USA LLC, a company which provides climate-smart farm consulting services.

There are no other business activities to report.

Item 5 – Additional Compensation

Mr. Little does not receive economic benefits from any sources other than management and performance fees generated through investment advisory services provided to the funds by Homestead.

Item 6 – Supervision

Mr. Little, Managing Partner and co-founder of Homestead, shares responsibility for providing investment advice to the Funds advised by Homestead. Mr. Little is required to comply with Homestead's compliance policies and procedures and any other policies adopted by Homestead from time to time. As a Managing Partner Mr. Little is not subject to supervision by another person of Homestead.

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Gabe Santos

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Item 2 – Educational Background and Business Experience

Gabe Santos is a Managing Partner of Homestead and a member of the firm's Investment Committee. Mr. Santos was born in 1977.

Mr. Santos co-founded Homestead with Daniel Little in 2012. Prior to joining Homestead, Mr. Santos was previously with the Global Natural Resources Group within the Investment Banking Division at Goldman, Sachs & Co. Prior to joining Goldman Sachs, Mr. Santos was a mergers and acquisitions attorney.

Mr. Santos holds a Bachelor of Arts from the University of and a Juris Doctor from Georgetown University Law Center.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report.

Item 4 – Other Business Activities

In April 2021 Mr. Santos co-founded, with Daniel Little, Revive USA LLC, a company which provides climate-smart farm consulting services.

There are no other business activities to report.

Item 5 – Additional Compensation

Mr. Santos does not receive economic benefits from any sources other than management and performance fees generated through investment advisory services provided to the funds by Homestead.

Item 6 – Supervision

Mr. Santos, Managing Partner and co-founder of Homestead, shares responsibility for providing investment advice to the Funds advised by Homestead. Mr. Santos is required to comply with Homestead's compliance policies and procedures and any other policies adopted by Homestead from time to time. As a Managing Partner Mr. Santos is not subject to supervision by another person of Homestead.

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Patrick Trainor

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March 29, 2024

This brochure supplement provides information about Patrick Trainor that supplements the Homestead Capital USA, LLC (“Homestead”) brochure. You should have received a copy of that brochure. Please contact (415) 369-9952 or ir@homesteadcapital.com if you did not receive Homestead’s brochure or if you have any questions about the contents of this supplement. All defined terms used but not defined herein shall have the definitions assigned to them in the brochure.

Item 2 – Educational Background and Business Experience

Patrick Trainor is a Managing Director at Homestead and a member of the firm's Investment Committee. Mr. Trainor was born in 1983.

Prior to joining Homestead in 2018, Mr. Trainor was previously with Westchester Group Investment Management, Inc.

Mr. Trainor holds a Bachelor of Science in Accountancy from the University of Illinois, Urbana-Champaign.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report.

Item 4 – Other Business Activities

There are no other business activities to report.

Item 5 – Additional Compensation

Mr. Trainor does not receive economic benefits from any sources other than management and performance fees generated through investment advisory services provided to the funds by Homestead.

Item 6 – Supervision

Mr. Trainor, Managing Director in his role as a member of the firm's investment committee, shares responsibility for providing investment advice to the Funds advised by Homestead. Mr. Trainor's advisory activities are supervised by Mr. Little and Mr. Santos, each Managing Partners and co-founders of Homestead. Mr. Trainor is required to comply with Homestead's Code of Ethics, its compliance policies and procedures and any other policies and procedures adopted by Homestead from time to time. Mr. Trainor's supervisors can be reached at (415) 369-9918 or ir@homesteadcapital.com.