

**Part 2B of Form ADV: *Brochure Supplement***  
**Item 1 – Cover Page Part 2B of Form ADV: Brochure Supplement**

**ReSolve Asset Management Inc.**

401 Bay Street, Suite 1600  
Toronto, Ontario M5H 2Y4  
[www.investresolve.com](http://www.investresolve.com)

**Andrew Butler, PhD, CFA**  
**Richard Laterman, CFA**

This Brochure Supplement provides information on our personnel listed above and supplements the ReSolve Asset Management Inc. (“ReSolve”) Brochure. You should have received a copy of that brochure.

If you have not received our firm’s Brochure, have any questions about professional designations or about any content of this supplement, please contact Cheryl Davidson at 416- 572-5474. This Brochure Supplement is dated **December 31, 2023**.

# **Andrew Butler, PhD, CFA      Chief Investment Officer**

## **Item 2 – Education Background and Business Experience**

Year of Birth: 1990

Designations:

CFA (Chartered Financial Analyst), 2018

Education:

PhD, Department of Mechanical and Industrial Engineering, University of Toronto, 2022

M.A., Applied Mathematics, York University, 2014

Honours B.Sc., Applied Mathematics & Physics, Memorial University, 2013

Business Background:

ReSolve Asset Management Inc.

- |                                 |                |
|---------------------------------|----------------|
| • Chief Investment Officer      | 2022 – Present |
| • Head of Quantitative Research | 2015 – 2022    |
| • Quantitative Analyst          | 2014 – 2015    |

Andrew Butler leads the research, development and implementation of ReSolve's machine learning and portfolio optimization ecosystem. Andrew Butler is an expert in several domains of mathematical optimization and has over 10 years of practical experience in the development and application of optimization and machine learning principles of solving difficult problems in engineering and finance. Andrew Butler has been a portfolio manager with ReSolve since 2020. Andrew is registered with the Commodity Trading Futures Commission as an Associated Person and as a Principal, this registration is administered by the National Futures Association; Andrew's Canadian registrations include Commodity Trading Manager – Advising Representative (Ontario) and officer responsible for derivatives (futures) (Quebec).

## **Item 3 – Disciplinary Information**

Andrew Butler has never had any disciplinary disclosures to be reported.

## **Item 4 – Other Business Activities**

Andrew Butler is currently not actively engaged in any other investment related business or occupation.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

Andrew Butler is Chief Investment Officer of ReSolve and is responsible for day-to-day investment decisions for portfolios managed by ReSolve. Andrew Butler reports directly to Cheryl Davidson, who is President and Chief Compliance Officer.

Please contact Cheryl Davidson at 416-572-5474 should you have any questions regarding ReSolve's supervision or compliance practices.

## **Richard Laterman, CFA                      Portfolio Manager**

### **Item 2 – Education Background and Business Experience**

Year of Birth: 1984

Designations:

CFA (Chartered Financial Analyst), 2013

Education:

Bachelor Economics, Pontificia Universidade Catolica do Rio de Janeiro, 2007

Business Background:

ReSolve Asset Management Inc.	Portfolio Manager	2022 – Present
Canepa Asset Brasil	Equity Analyst and Partner	2013 – 2016
Infraprev Previdencia Privada	Equity Portfolio Manager	2012 – 2013
Banco Fator	Sales Trader	2008 - 2012

Richard Laterman is primarily responsible for business development by developing sales and marketing collateral and engaging directly with clients and prospective clients. He also oversees client reporting and is lead author of the monthly and quarterly client communications. Richard Laterman contributes to product development, attends research meetings, and reviews and communicates changes to investment strategies. Richard is registered with the Commodity Trading Futures Commission as an Associated Person, this registration is administered by the National Futures Association. Richard is also registered in several Canadian provinces as a portfolio manager.

### **Item 3 – Disciplinary Information**

Richard Laterman has never had any disciplinary disclosures to be reported.

### **Item 4 – Other Business Activities**

Richard Laterman is currently not actively engaged in any other investment related business or occupation.

### **Item 5 – Additional Compensation**

None.

### **Item 6 – Supervision**

Richard Laterman is Portfolio Manager at ReSolve and is responsible for advisory, marketing and business development duties. Richard Laterman reports directly to Andrew Butler, who is Chief Investment Officer.

Please contact Cheryl Davidson at 416-572-5474 should you have any questions regarding ReSolve's supervision or compliance practices.