

This brochure supplement provides information about Frederick Lear that supplements the Lear Investment Management brochure. You should have received a copy of that brochure. Please contact Frederick Lear if you did not receive Lear Investment Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Frederick Lear is also available on the SEC's website at www.adviserinfo.sec.gov.

Lear Investment Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Frederick Lear

Personal CRD Number: 2797286
Investment Adviser Representative

2911 Turtle Creek Boulevard, Suite 920
Dallas, Texas 75219

214-445-5900
Rick@LearIM.com

UPDATED: March 2024

Item 2: Educational Background and Business Experience

Name: Frederick Wayne Lear

Born: 1974

Educational Background:

BA International Studies, Southern Methodist University - 1996

Business Background:

Lear Investment Management
Managing Partner and CCO

12/2014 - Present

Sloan Wealth Management
Partner

08/2009 – 12/2014

Neuberger Berman
Vice President

03/2004 - 08/2009

Item 3: Disciplinary Information

Frederick Lear has no disciplinary or legal events to disclose.

Item 4: Other Business Activities

Frederick Lear is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Frederick Lear does not receive any economic benefit from any person, company, or organization, other than Lear Investment Management in exchange for providing clients advisory services through Lear Investment Management.

Item 6: Supervision

As the only owner and representative of Lear Investment Management, Frederick Lear supervises all activities of the firm. Frederick Lear adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements for State-Registered Advisers

Frederick Lear has not been found liable in an arbitration claim, nor has he been found liable in a civil, self-regulatory organization, or administrative proceeding.

Frederick Lear has not been the subject of a bankruptcy petition.