

Item 1 – Cover Page

Jared Kohlenberg
IARD# 6340428
Redwood Wealth Management, LLC 429
Santa Monica Boulevard, Suite 350
Santa Monica, CA 90401
Redwoodwealth.com
888-552-1905

March 1, 2024

This brochure supplement provides information on Jared Kohlenberg that supplements the Redwood Wealth Management brochure. You should have received a copy of that brochure. Please contact Benjamin Lincoln at (888) 552-1905 if you did not receive Redwood’s brochure or if you have any questions about the contents of this supplement.

Additional information about Jared Kohlenberg is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Educational Background

University of Michigan May 2016
Series 66 March 2019

Business Experience

Firm	Position	Dates
Redwood Wealth Management, LLC	IA Representative	09/2023 – Present
PKS Investments	Registered Representative	10/2023 -- Present
Morgan Stanley	Registered Representative	01/2019 – 09/2023
Exclusive Sports Group	Player Service Associate	11/2017 – 12/2018
University of Michigan	Recruiting Assistant	01/2015 – 08/2017
Redwing Shoes	Assistant Manager	05/2016 – 08/2016
University of Michigan	Media Relations Intern	01/2015 – 05/2016
University of Michigan	Student	08/2012 – 05/2016

Item 3 - Disciplinary Information

Investment Advisor Representatives are required to disclose all material facts regarding any legal and disciplinary events would be material to your evaluation of the representative. Mr. Kohlenberg has no information applicable to this Item.

Item 4 - Other Business Activities

Mr. Kohlenberg is dedicated to the investment advisory activities of Redwood Wealth Management

clients. Mr. Kohlenberg is also a Registered Representative of PKS Investments where he transacts in other financial products. He spends approximately 10 hours a month in this endeavor.

Item 5 - Additional Compensation

Mr. Kohlenberg may receive compensation from activities in Item 4 and from product sponsors. Such compensation may not be tied to the sales of any products. Compensation may include such items as gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational meetings or marketing or advertising initiatives. Product sponsors may also pay for education or training events that he may attend.

Item 6 - Supervision

All Mr. Kohlenberg's activities are supervised by the Chief Compliance Officer, Benjamin Lincoln. He can be reached at (888) 552-1905.

All advisory accounts are assigned to an Advisor to monitor and review. Advisors are required to adhere to Redwood's processes and procedures as described in the firm's Code of Ethics. In order to monitor the advice provided, relevant account opening documents are reviewed when the relationship is established and client correspondence is reviewed periodically. In addition, account activity is reviewed at least annually to ensure that trading is in line with your stated objectives. Factors that are considered include, but are not limited to the following: investment objectives, targeted allocation, current allocation, suitability, performance, number of trades, monthly distributions, concentrated positions, diversification, and outside holdings.