

## Item 1 – Cover Page

Daniel Preslar  
IARD# 4678872  
Redwood Wealth Management, LLC  
3715 Country Ridge Road  
Charlotte, NC 28226  
(888) 552-1905  
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**This brochure supplement provides information Daniel Preslar that supplements the Redwood Wealth Management brochure. You should have received a copy of that brochure. Please contact Benjamin Lincoln at (888) 552-1905 if you did not receive Redwood’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Daniel Preslar is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 - Educational Background and Business Experience

### Educational Background

Appalachian State University – BSBA 1979

### CMT® Chartered Market Technician®

The CMT® credential is a global designation for practitioners of technical analysis. The designation is awarded to those who demonstrate mastery of a core body of knowledge of investment risk in portfolio management settings. Earning the CMT® charter makes you part of a community of investment professionals recognized as specialists and value generators. The requirements are:

- Successful completion of all three levels of the CMT® exam process
- Three years of professional analytical or investment management experience
- Member, Market Technicians Association

Ethics -To maintain status as a CMT® charter holder, an affiliate must be a member of the MTA in good standing and abide by the MTA Code of Ethics

Members and affiliates who participate in the voluntary CE Program are asked to satisfy a 15 credit level before the end of the calendar year

### Business Experience

<b>Firm</b>	<b>Position</b>	<b>Dates</b>
Redwood Wealth Management, LLC	IA Representative	4/2015 – Present
Purshe Kaplan Sterling Investments	Registered Representative	9/2015 - Present
NMS Capital Advisors, LLC	Registered Representative	4/2015 – 8/2015
LPL Financial	Registered Representative	12/2007 – 4/2015

### Item 3 - Disciplinary Information

Investment Advisor Representatives are required to disclose all material facts regarding any legal and disciplinary events would be material to your evaluation of the representative. Mr. Preslar has no information applicable to this Item.

### Item 4 - Other Business Activities

Mr. Preslar has the following Outside Business Activities: Mr. Preslar is licensed as an insurance agent and may offer insurance products through Purshe Kaplan Sterling Financial Services, Inc. He is also a Registered Representative of Purshe Kaplan Sterling Investments ("PKS"), a registered broker-dealer, and is compensated through commissions based on the sale of life insurance, fixed annuities and variable insurance products. He may spend as much as 10% of his time on these non-advisory activities. Last, Mr. Preslar is owner of Daniel Preslar LLC, which is an entity established by Mr. Preslar to facilitate Financial Planning Business. He spends approximately 10 hours a month in this endeavor. This insurance and financial planning business may pose a conflict of to the extent that he has a financial incentive to recommend financial planning services or securities and other investments that may result in commissions or other payments. However, Mr. Preslar is constrained by fiduciary principles to act in his client's best interest. In addition, the client is under no obligation to purchase any recommended insurance products.

### Item 5 - Additional Compensation

Mr. Preslar may receive compensation from product sponsors. Such compensation may not be tied to the sales of any products. Compensation may include such items as gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational meetings or marketing or advertising initiatives. Product sponsors may also pay for education or training events that he may attend.

### Item 6 - Supervision

All Mr. Preslar's activities are supervised by the Chief Compliance Officer, Benjamin Lincoln. He can be reached at (888) 552-1905.

All advisory accounts are assigned to an Advisor to monitor and review. Advisors are required to adhere to Redwood's processes and procedures as described in the firm's Code of Ethics. In order to monitor the advice provided, relevant account opening documents are reviewed when the relationship is established and client correspondence is reviewed periodically. In addition, account activity is reviewed at least annually to ensure that trading is in line with your stated objectives. Factors that are considered include, but are not limited to the following: investment objectives, targeted allocation, current allocation, suitability, performance, number of trades, monthly distributions, concentrated positions, diversification, and outside holdings.