

*This brochure supplement provides information about Sarah Terrell that supplements the Luken Investment Analytics, LLC brochure. You should have received a copy of that brochure. Please contact Carri Sanford if you did not receive Luken Investment Analytics, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Sarah Terrell is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Luken Investment Analytics, LLC.**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Sarah Terrell**

Personal CRD Number: 5755116

Investment Adviser Representative

Luken Investment Analytics, LLC.

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Brentwood, TN 37027

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## Item 2: Educational Background and Business Experience

**Sarah Terrell:** Sarah Terrell

**Born:** 1985

### **Educational Background and Professional Designations:**

#### **Education:**

BA, University of Louisville - 2007

#### **Business Background:**

02/2023 – Present	Account Manager Luken Investment Analytics, LLC
11/2021- 12/2023	Associate Wealth Advisor Kraft Asset Management, LLC
02/2020 – 10/2021	Paraplanner Southwestern Investment Group Raymond James Financial Services, Inc.
06/2014 – 11/2019	Client Service Specialist Eileen Burkhart & Co, LLC Commonwealth Financial Network, Inc.
08/2012 – 05/2014	Assistant Branch Manager Huntington Investment Company
01/2008 – 08/2012	Personal Banker U.S. Bancorp

## Item 3: Disciplinary Information

Sarah Terrell has no disciplinary information to report.

#### **Item 4: Other Business Activities**

No outside business activity.

#### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Sarah Terrell does not receive any economic benefit from any person, company, or organization, in exchange for client advisory services through Luken Investment Analytics, LLC.

#### **Item 6: Supervision**

Sarah Terrell is supervised by Carri Sanford, CCO. She reviews all client contracts and oversees the compliance for the advisory activities of the firm. Carri Sanford can be reached at the address and phone number on the cover page of this disclosure document or by emailing [carri@lukenanalytics.com](mailto:carri@lukenanalytics.com)

#### **Item 7: Requirements For State Registered Advisers**

This disclosure is not required of SEC registered investment advisers.