

*This brochure supplement provides information about Tamir Shabat, Managing Member and Chief Compliance Officer, that supplements the VCP Financial LLC brochure. You should have received a copy of that brochure. Please contact Tamir Shabat if you did not receive VCP Financial LLC's brochure or if you have any questions about the contents of this supplement.*

VCP Financial LLC  
(Formerly LPS Financial LLC)

Form ADV Part 2B – Individual Disclosure Brochure

for

Tamir Shabat

Personal CRD Number: 4799909

Investment Adviser Representative

VCP Financial LLC  
2535 Victory Boulevard  
Staten Island, New York, 10314  
(212) 328-7876  
[tshabat@vcpfinancial.com](mailto:tshabat@vcpfinancial.com)

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Registration does not imply a certain level of skill or training.

## **Item 2: Educational Background and Business Experience**

Name: Tamir Shabat

Born: 1978

Education: Bachelor's Degree in Accounting, College of Staten Island, 2000

### **Business Background:**

01/2018 - Present      Managing Member and Chief Compliance Officer  
VCP Financial LLC

12/2020 - Present      Managing Member and Chief Compliance Officer  
Vessel Capital Management LLC

05/2011 - Present      Co-Founder/Managing Partner, Insurance Agent  
Life 143 LLC

02/2012 - 12/2017      Registered Representative  
SA Stone Wealth Management Inc.

05/2010 - 03/2012      Registered Representative  
Synergy Investment Group, LLC

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Tamir Shabat is an owner of Life 143, LLC, an insurance company and is a licensed insurance agent. From time to time, he will offer clients advice or products from those

activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. VCP Financial LLC always acts in the best interest of the client, including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of VCP Financial LLC in such individual's outside capacity.

Tamir Shabat is also owner of BKS18, LLC, a personal holding company.

Tamir Shabat is an owner and Manager and CCO of Vessel Capital Management LLC. Vessel Capital Management LLC serves as the manager of a number of Delaware series limited liability companies operating as private equity funds under the brand "Vessel Capital Partners." VCP may recommend to certain accredited and qualified discretionary clients to invest in one or more of the VCP Funds. The recommending of a VCP Fund to VCP clients may create a conflict of interest because Vessel Capital Management entities owned and controlled by Mr. Shabat may receive income or profits as a result, and VCP clients may be subject to higher fees for investing in the VCP Funds than they might otherwise pay as VCP clients. The recommendations, therefore, can appear to be based on VCP's interest in receiving higher fees rather than on the client's interest to achieve his or her risk adjusted investment objective and goals. VCP diminishes this potential conflict of interest by not charging clients a separately managed account advisory fee in addition to the VCP Fund's related advisory, management, and performance fees. Based on the clients' desire to invest in VCP Funds, VCP recommends the VCP Funds only to clients who are accredited and/ or qualified (as defined by applicable federal securities laws).

#### **Item 5: Additional Compensation**

Tamir Shabat does not receive any economic benefit from someone who is not a client in exchange for providing clients advisory services through VCP Financial LLC.

Compensation for the activities of Life 143 LLC and for Vessel Capital Management LLC is described above.

#### **Item 6: Supervision**

As Chief Compliance Officer of VCP Financial LLC, Tamir Shabat supervises all duties and activities of the firm. Tamir Shabat adheres to all required regulations regarding the

activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements. Tamir Shabat's phone number is (212) 328-7876. He is supervised in his role as Chief Compliance Officer by Mr. Gaurav Lall, Managing Member