

## Item 1 – Cover Page

**Part 2B of Form ADV Brochure Supplement for:**

**THEODORA JAMISON**

**CRD #: 4034136**

CHANGE Global Investment, LLC

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**March 13, 2024**

**This brochure supplement provides information about Theodora Jamison that supplements the CHANGE Global Investment, LLC firm brochure. You should have received a copy of that brochure. Please contact Theodora Jamison, Manager, if you did not receive the firm brochure or if you have any questions about the contents of this supplement.**

**Additional information about Theodora Jamison is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 – Educational Background and Business Experience

Ms. Jamison is the Managing Director of CHANGE Global Investment, LLC (“CHANGE Global”). As such, she is responsible for the managerial oversight and leadership of the firm. CHANGE Global is an asset management firm established in April 2013 to pursue investment opportunities in the developing economies of Africa, Asia, Eastern Europe, and Latin America.

Ms. Jamison has researched and invested in emerging and frontier markets on behalf of institutional investors and high net worth individuals for the past twenty-five years. Her professional career started in 1997 when Donaldson, Lufkin & Jenrette, Inc. formed an Eastern European desk in London. Subsequently, Ms. Jamison worked as a global emerging markets analyst at Nicholas Applegate (1998-2002), and in a global portfolio management role at Morgan Stanley (2004-2008). Most recently (2008-2013), Ms. Jamison was the portfolio manager at Frontier Market Asset Management, focusing on investments in the global frontier emerging markets.

Ms. Jamison earned her Master of Business Administration degree from Stanford University and her Bachelor of Science in International Business, summa cum laude, from Menlo College. In 2003, Ms. Jamison was awarded the Chartered Financial Analyst (“CFA”) designation, also known as a CFA charter. The CFA charter is an investment credential intended to demonstrate knowledge needed for investment analysis and decision making. It is recognized by regulatory bodies in 19 countries as a proxy for meeting certain licensing requirements. To obtain and maintain the CFA designation, Ms. Jamison was required to have four years of qualifying investment work experience; to become a member of the CFA Institute, a global association of investment professionals that administers the CFA charter; to pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis; to apply for membership in a local CFA membership society; to obtain a bachelor’s degree, and to complete the CFA Program - a graduate-level curriculum of investment analysis and portfolio management skills and knowledge.

Ms. Jamison is a member of the CFA Society of Portland.

Ms. Jamison was born in 1975.

### Item 3 – Disciplinary Information

Ms. Jamison has no legal or disciplinary events that are material to a client's or prospective client's evaluation of her.

### Item 4 – Other Business Activities

Ms. Jamison is not registered and does not have an application pending to register as (i) a broker-dealer or registered representative of a broker-dealer, or (ii) futures commission merchant, commodity pool operator, commodity trading advisor, or an associated person of any of the foregoing.

Ms. Jamison holds volunteer positions in outside business activities. There is no conflict of interest with her duties to CHANGE Global Investment and its clients. Ms. Jamison is also a Chartered Financial Analyst and a member of the CFA Society of Portland, Oregon. Ms. Jamison spends approximately 5 hours per quarter in these activities.

### Item 5 – Additional Compensation

Ms. Jamison does not receive any economic benefit from someone who is not a client for providing advisory services.

### Item 6 – Supervision

Ms. Jamison is the Manager of CHANGE Global and is responsible for managing herself. Ms. Jamison is subject to CHANGE Global's code of ethics and other firm procedures and policies. Ms. Jamison oversees and is responsible for investment-related management of CHANGE Global's Clients.