

Timothy Bangerter

Landmark Wealth Advisors, LLC

**286 South 200 West Suite 230
Farmington, Utah 84025**

Telephone: 801-295-8700

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FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Timothy Bangerter that supplements the Landmark Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at 801-295-8700 if you did not receive Landmark Wealth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Timothy Bangerter is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Your Financial Adviser: Timothy Bangerter

Year of Birth: 1965

Education:

- Northern Kentucky University, B.S., Accounting, 1993

Business Background:

- Landmark Wealth Advisors, LLC, Manager, Chief Compliance Officer and Investment Adviser Representative, 03/2013- Present
 - Purshe Kaplan Sterling Investments, LLC, Registered Representative, 05/2013 - Present
 - Bangerter Financial Group, LLC, Managing Member, 04/2004 - 07/2013
 - LPL Financial, LLC, Registered Representative and an Investment Adviser Representative, 03/2002 – 05/2013
 - EQ Financial Consultants, Inc., Register Representative, 01/1995 – 03/2002
 - The Equitable Life Assurance Society of the United States, Insurance Agent, 01/1995 – 03/2002
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Item 3 Disciplinary Information

Mr. Timothy Bangerter does not have, nor has he ever had, any disciplinary disclosure.

Item 4 Other Business Activities

Timothy Bangerter is a registered representative with Purshe Kaplan Sterling Investments, LLC ("Purshe Kaplan"). Purshe Kaplan is a diversified financial services company engaged in the sale of specialized investment products. In this capacity, Mr. Bangerter may recommend securities or insurance products offered by Purshe Kaplan as part of your investment portfolio. If clients purchase these products through Mr. Bangerter, he will receive the customary commissions in his separate capacity as a registered representative of Purshe Kaplan. Additionally, Mr. Bangerter could be eligible to receive incentive awards such as Purshe Kaplan may offer. He may also receive 12b-1 fees from mutual funds that pay such fees. The receipt of additional compensation may give Mr. Bangerter an incentive to recommend investment products based on the compensation received, rather than on your investment needs. Please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of Landmark Wealth Advisors, LLC's firm brochure for additional disclosures on this topic.

Mr. Bangerter is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Bangerter for insurance related activities. This presents a conflict of interest because Mr. Bangerter may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation,

contractually or otherwise, to purchase insurance products through any person affiliated with our firm. The time spent by Mr. Bangerter on insurance business is less than 10%.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Mr. Bangerter's receipt of additional compensation as a result of his activities as a registered representative of Purshe Kaplan and a licensed insurance agent.

Also, please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of Landmark Wealth Advisors, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Lance Tempest and Timothy Bangerter, the Executive Managers of Landmark Wealth Advisors, LLC form investment decisions and recommendations on a joint basis. All investment advisory accounts and financial plans are reviewed by these individuals. You may contact Timothy Bangerter, Chief Compliance Officer at the number listed on the cover page of this brochure.