

# **Lance Tempest**

## **Landmark Wealth Advisors, LLC**

**286 South 200 West Suite 230  
Farmington, Utah 84025**

**Telephone: 801-295-8700**

**March 26, 2024**

### **FORM ADV PART 2B BROCHURE SUPPLEMENT**

This brochure supplement provides information about Lance Tempest that supplements the Landmark Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at 801-295-8700 if you did not receive Landmark Wealth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Lance Tempest is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

The business background information provided below is for the last five years

---

Your Financial Adviser: Lance Tempest

Year of Birth: 1970

Education:

- University of Phoenix, B.S., Business Administration, 1997

Business Background:

- Landmark Wealth Advisors, LLC, Manager, and Investment Adviser Representative, 05/2013 - Present
  - Tempest Financial Advisors, LLC, Investment Adviser Representative, 04/2006 - 07/2013
  - LPL Financial Corporation, Registered Representative/Investment Adviser Representative, 02/1997 - 10/2009
  - JP Morgan Chase (f/k/a Bank One), Trust and Investment Officer 03/1994 - 01/1997
- 

## Item 3 Disciplinary Information

Mr. Lance Tempest does not have, nor has he ever had, any disciplinary disclosure.

## Item 4 Other Business Activities

Lance Tempest is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Tempest for insurance related activities. This presents a conflict of interest because Mr. Tempest may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm. The time spent by Mr. Tempest on insurance business is less than 10%.

## Item 5 Additional Compensation

Lance Tempest does not receive any additional compensation for providing advisory services beyond that received as a result of his capacity as manager of Landmark Wealth Advisors, LLC.

## Item 6 Supervision

Both Lance Tempest and Timothy Bangerter, managers of Landmark Wealth Advisors, LLC form investment decisions and recommendations on a joint basis. All investment advisory accounts and financial plans are reviewed by these individuals.