

Item 1 – Cover Page

BERINGEA

32330 W. 12 Mile Road
Farmington Hills, MI 48334
Tel: 248-489-9000
Fax: 248-489-8819
www.beringea.com

Brochure Supplement dated March 15, 2024
(SEC FORM ADV, Part 2B)

This Brochure Supplement provides information about the following investment professionals of Beringea, LLC and supplements the Beringea, LLC's U.S. Securities and Exchange Commission (SEC) Form ADV, Part 2A (the Brochure). Additional information is available on the SEC's website at www.adviserinfo.sec.gov.

The following individuals may be reached at the business address and phone number above:

*Charles Rothstein, Senior Managing Partner
Malcolm Moss*, Senior Managing Partner
Michael Gross, Managing Partner
William Blake, Partner
Ben Bernstein, Principal
Leslie Shipley, Operations Director and Chief Compliance Officer*

**Mr. Moss may be reached at:
55 Drury Lane, Covent Garden
London, England WC2B 5SQ
44-207-845-7820*

Charles (Charlie) Rothstein, Co-Founder, Senior Managing Partner

Beringea, LLC

32330 W. 12 Mile Road, Farmington Hills, MI 48334

248-489-9000

CRD #1459508

Item 2 - Business Experience and Educational Background

Mr. Rothstein is senior managing partner responsible for evaluating investment opportunities, providing ongoing assistance and strategic advice to portfolio companies, and coordinating the investment exit processes at Beringea. He is responsible for all Firm activities and directly oversees Beringea's U.S.-based Funds.

Since the Firm's founding, Mr. Rothstein has served on numerous portfolio company boards and is currently a director at Floyd, UICO, and Hygenica. He also sits on the investment committees of Michigan Growth Capital Partners, LP, Michigan Growth Capital Partners II, LP, Michigan Growth Capital Partners III, LP, Michigan Growth Capital Partners IV, LP and Michigan Growth Capital Partners SBIC, LP.

Mr. Rothstein graduated from the University of Michigan with a B.B.A. and an MBA.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Rothstein.

Item 4 - Other Business Activities

Mr. Rothstein is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Rothstein does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Senior Managing Partner of Beringea, LLC, Mr. Rothstein is supervised by the other Senior Managing Partner of Beringea, LLC.

Malcolm Moss, Co-Founder, Senior Managing Partner

Beringea LLP

55 Drury Lane, Covent Garden

London, England WC2B 5SQ

44-207-845-7820

CRD #6030514

Item 2 - Business Experience and Educational Background

Mr. Moss is senior managing partner responsible for evaluating investment opportunities, providing ongoing assistance and strategic advice to portfolio companies, and coordinating the investment exit processes at Beringea.

Mr. Moss sits on a number of portfolio company boards as well as the investment committees of Michigan Growth Capital Partners, LP, Michigan Growth Capital Partners II, LP, Michigan Growth Capital Partners III, LP and Michigan Growth Capital Partners IV, LP.

Prior to founding Beringea, Malcolm gained Europe-wide industrial, planning and analytical experience in healthcare, engineering and financial services with Baxter International, Uniroyal Inc. and Lloyds TSB Group.

Mr. Moss graduated with a B.A. in Business Studies and a M.B.A. from Kingston Business School, London.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Moss.

Item 4 - Other Business Activities

Mr. Moss is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Moss does not receive any compensation for investment related activities other than his duties at Beringea, LLP.

Item 6 - Supervision

As a Senior Managing Partner of Beringea, LLC, Mr. Moss is supervised by the other Senior Managing Partner of Beringea, LLC.

Michael Gross, CFA, Managing Partner

Beringea, LLC

32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD #4644767

Item 2 - Business Experience and Educational Background

Mr. Gross is responsible for investment sourcing, analysis, deal execution and portfolio management, with a focus on healthcare, technology-enabled services, and sustainability.

He serves as a board director for Beringea portfolio companies Genomenon, dscout, Delphinus Medical Technologies, Freeosk, and Micro-LAM, and is a board observer for Authentix and Orbion Space Technology. Mr. Gross also sits on the investment committees of Michigan Growth Capital Partners III, LP, Michigan Growth Capital Partners IV, LP and Michigan Growth Capital Partners SBIC, LP.

Prior to joining Beringea, Michael was a vice president of investment banking with P&M Corporate Finance (PMCF) with a focus on life sciences, health care and outsourced business services sectors.

Mr. Gross is a CFA charterholder and earned a B.A. in Finance from Michigan State University.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Gross.

Item 4 - Other Business Activities

Mr. Gross is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Gross does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Managing Partner of Beringea, LLC, Mr. Gross is supervised by the Senior Managing Partners of Beringea, LLC.

William (Bill) Blake III, Partner

Beringea, LLC

32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD # 4975828

Item 2 - Business Experience and Educational Background

Mr. Blake is responsible for making and managing investments, shaping the firm's strategic direction, and helping to lead a growing team of investors and analysts.

He serves as a board director for Beringea portfolio companies Rush ReCommerce, Flywheel Exchange, Complion, and Avid Ratings, and is a board observer for Dentologie, Tovala, ATLAS Space Operations, Hygenica, and Freeosk.

Prior to joining Beringea, Bill was an investment banking associate in Southeast Michigan, where he supported the management of middle market sell-side and buy-side transactions, advising clients on divestitures, acquisitions, and refinancings.

Mr. Blake received a B.B.A. from the University of Michigan.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Blake.

Item 4 - Other Business Activities

Mr. Blake is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Blake does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As Partner of Beringea, LLC, Mr. Blake is supervised by the Managing Partners of Beringea, LLC.

Ben Bernstein, Vice President
Beringea, LLC
32330 W. 12 Mile Road
Farmington Hills, MI 48334
248-489-9000

Item 2 - Business Experience and Educational Background

Mr. Bernstein is responsible for investment sourcing, financial modeling, industry research, deal execution, portfolio management, and fundraising due diligence.

He is a board observer to Optilogic, Akadeum and dscout and serves as a board director for TechTown Detroit.

Prior to joining Beringea, Mr. Bernstein served as Principal at Invest Detroit Ventures, where he managed their new investment pipeline and diligence process, completing over 20 new deals in two years.

He received a bachelor's degree in economics from Princeton University.

Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Mr. Bernstein.

Item 4 - Other Business Activities

Mr. Bernstein is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Mr. Bernstein does not receive any compensation for investment related activities other than his duties at Beringea, LLC.

Item 6 - Supervision

As a Principal of Beringea, LLC, Mr. Bernstein is supervised by the Managing Partners of Beringea, LLC.

Leslie Shipley, Operations Director and Chief Compliance Officer

Beringea, LLC

32330 W. 12 Mile Road

Farmington Hills, MI 48334

248-489-9000

CRD #1635651

Item 2 - Business Experience and Educational Background

Ms. Shipley is responsible for daily management of the administrative operations and compliance policies of Beringea and provides analytical services in connection with proposed and active portfolio companies.

Since the company's inception, Ms. Shipley has been responsible for the development and management of its corporate operations and compliance program.

Prior to joining Beringea, she was a corporate bond trader with J.W. Korth and Company, a small regional broker dealer and investment banking firm.

Ms. Shipley received a B.H.S. degree from St. Mary's College and an M.S.B.A. from Madonna University.

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Item 3 - Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of Ms. Shipley.

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Item 4 - Other Business Activities

Ms. Shipley is not engaged in any other investment related business or occupation.

Item 5 - Additional Compensation

Ms. Shipley does not receive any compensation for investment related activities other than her duties at Beringea, LLC.

Item 6 - Supervision

As Operations Director and Chief Compliance Officer of Beringea, Ms. Shipley is supervised by the Senior Managing Partners of Beringea, LLC.