

**Brochure Supplement
Form ADV Part 2B
*Supervised Person:***

Andrea P. Gray

MOMENTUM ADVISORS, LLC

**1120 Avenue of the Americas, 4th Floor
New York, NY 10036**

917-997-4297

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As of March 27, 2024, this brochure supplement provides information about Andrea P. Gray, (CRD# 4907691), that supplements the Momentum Advisors Form ADV Part 2A Brochure. You should have received a copy of that brochure. Please contact William Platt, Chief Compliance Officer at will@momentum-advisors.com or 917- 997-4297, if you did not receive Momentum Advisors' Brochure, or if you have any questions about the contents of this supplement.

Additional information about Andrea P. Gray is available on the SEC's website at www.adviserinfo.sec.gov.

NAME: Andrea P. Gray

YEAR OF BIRTH: 1974

Item 2. Educational Background and Business Experience

EDUCATION:

- B.S., Accounting, Hampton University, May 1996
- Financial Planning Certificate, Fairleigh Dickenson University, May 2016

BUSINESS BACKGROUND:

- Momentum Advisors, Investment Adviser Representative: April 2021 to Present
- Bank of America, N.A., Financial Advisor: December 2016 – April 2021
- Merrill Lynch, Pierce, Fenner & Smith, Inc., Financial Advisor: Jan 2005 – April 1, 2021
- The Bessemer Group, Audit Manager: January 1999 – December 2006

PROFESSIONAL DESIGNATIONS:

- Chartered Retirement Planning Counselor (CRPC®): The *Chartered Retirement Planning Counselor SM, or CRPC® program*, is a designation program for financial professionals that enables experienced advisers, who are focused on retirement planning for individuals, to define a “road map to retirement.” There is a focus on clients’ pre-and-post-retirement needs, as well as issues related to asset management and estate planning. The Final Exam for the CRPC® program contains 80 questions. Designees have an allotted time of three (3) hours to take the Final Exam and a maximum of two attempts to pass the Final Exam. A passing score on the Final Exam is a score of 70% or higher. The grade earned on the Final Exam reflects your overall grade for the designation program. Professional designation holders (except LUTCF®) are responsible for completing 16 hours of continuing education (CE) credits every two years.

Item 3. Disciplinary Information

Momentum Advisors is required to disclose any legal or disciplinary events that are material to a client's or prospective client's evaluation of Mrs. Gray. Mrs. Gray does not have any history of disciplinary events.

Item 4. Other Business Activities

Mrs. Gray is not registered, or has an application pending to register, as a broker- dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA.

Item 5. Additional Compensation

Mrs. Gray does not receive sales awards or other such prizes in connection with providing investment advice or other advisory services to clients. Mrs. Gray is a licensed insurance agent who earns commissions for the sale of insurance products that are sold through Momentum Life Brokerage. As an insurance producer, she is entitled to commissions earned from such sales.

Item 6. Supervision

Mrs. Gray reports to Mr. Platt, Managing Partner and Chief Compliance Officer. Mrs. Gray adheres to Momentum Advisor's policies and procedures, which are designed to ensure compliance with the federal securities laws.