

This brochure supplement provides information about Ronald E. Bates that supplements the St. Clair Advisors, LLC brochure. You should have received a copy of that brochure. Please contact David W. Sommer, Chief Compliance Officer if you did not receive St. Clair Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ronald E. Bates is also available on the SEC's website at www.adviserinfo.sec.gov.

ST. CLAIR

ADVISORS LLC

Family Office Services | Investment Advisory | Wealth Transfer Planning

Form ADV Part 2B – Individual Disclosure Brochure

for

Ronald E. Bates

Personal CRD Number: 2713953

Investment Adviser Representative

St. Clair Advisors, LLC
6120 Parkland Boulevard, Suite 306
Mayfield Heights, Ohio, 44124
(216) 925-5671
reb@saintclairllc.com
saintclairllc.com

Item 2: Educational Background and Business Experience

Name: Ronald E. Bates

Born: 1948

Education Background and Professional Designations:

Education:

Graduate of State University of NY at Buffalo - 1973

Designations:

CPA – Certified Public Accountant

- Required criminal records check.
- Passing grades on the CPA examination (provided to the Board by CPA Examination Services).
- 150 semester hours of college Application for Original Ohio Certificate of Certified Public Accountant.
- A course in professional standards and responsibilities that emphasizes the Ohio accountancy law and Board rules.

CFP® - Certified Financial Planner

- Passing grades on the CFP examination.
- At least three years of qualifying full-time work experience is required for certification. Qualifying experience includes work that can be categorized into one of the six primary elements of the personal financial planning process
- Required background check
- CFP® certificants are required to complete 30 hours of Continuing Education (CE) each reporting period.

Business Background:

2023 – Present	Chairman Emeritus St. Clair Advisors, LLC
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2019 – 2023	Chairman St. Clair Advisors, LLC
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2011 – 2019	President and CEO St. Clair Advisors, LLC
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2010 – 2011

President and CEO
The Bates Group, LLC

1986 – 2010

Senior Vice President
National City/PNC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Ronald E. Bates is not engaged in any investment-related business or occupation (other than this advisory firm). Ronald E. Bates is the sole owner of The Bates Group, LLC., which provides accounting and other tax compliance services.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Ronald E. Bates does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through St. Clair Advisors, LLC.

Item 6: Supervision

As an owner and representative of St. Clair Advisors, LLC, Ronald E. Bates works closely with David W. Sommer, Chief Investment Officer, and all investment advice provided to clients is reviewed by David W. Sommer prior to implementation. Ronald E. Bates contact information is on the cover page of this disclosure document.