
SUPPLEMENTAL BROCHURE



A subsidiary of Rockland Trust

Bright Rock Capital Management LLC

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www.brightrockcap.com

Bright Rock is a registered investment advisor that is a wholly owned subsidiary of Rockland Trust Co.

This Brochure provides information about the qualifications and business practices of Bright Rock Capital Management LLC. If you have any questions about the contents of this Brochure, please contact us at (781) 982-6772. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission (the "SEC") or by any state securities authority.

Additional information about Bright Rock Capital Management LLC is also available on the SEC's website at www.adviserinfo.sec.gov. The searchable IARD/CRD number for Bright Rock Capital Management LLC is 152820.

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David B. Smith, CFA

Senior Vice President & Chief Investment Officer
CRD# 2079844

David Smith has worked in the investment management field since 1990. As the Chief Investment Officer and Senior Portfolio Manager, he is responsible for the oversight and direction of Bright Rock Capital. He also is responsible for managing client portfolios. In this capacity, Mr. Smith is involved in performing research and setting investment policy. Prior to joining Bright Rock Capital, Mr. Smith was a founding partner, Senior Vice President and a Senior Portfolio Manager of Mellon Growth Advisors (MGA), a subsidiary of Mellon Financial Corporation. He was the lead portfolio manager for the firm's MGA Small Cap Growth, MGA Small/Mid Cap Growth, and MGA Mid Cap Growth strategies. Previously, Mr. Smith was a Principal at State Street Global Advisors (SSgA) where he led the US Small/Mid Cap Growth strategies in its Global Fundamental Strategies group. Prior to this, he was Managing Director of real estate securities at the Tuckerman Group, SSgA's real estate subsidiary. Mr. Smith holds a B.A. in Economics from the University of Massachusetts/Amherst and a M.S. in Finance from the Sawyer School of Management at Suffolk University. He is a CFA charter holder, a member of the CFA Institute and the Boston Security Analysts Society. Mr. Smith serves on the SSgA Advisory Council and on the MSF Advisory Board for the MSF Program at the Sawyer School of Management at Suffolk University.

Douglas S. Butler, CFA, CFP®

Vice President & Director of Research
CRD# 2238791

Doug Butler has worked in the investment business since 1991. As the Director of Research, he is responsible for the equity research process of the Large Cap Core strategy. Mr. Butler is also responsible for developing asset allocation models and developing new investment products. Prior to coming to Bright Rock Capital, Mr. Butler had a consulting business, specializing in Mergers and Acquisitions consulting for private manufacturing firms in the Chicago area. Prior to starting his own business, he worked for Sanford C. Bernstein as an Equity Portfolio Manager in their International Investment Management group. Mr. Butler is a CFA charter holder and has also received his designation as a Certified Financial Planner™. He is a member of the CFA Institute, the Boston Security Analysts Society, and the Williams Club. Mr. Butler is a graduate of Trinity College.

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Brochure Supplement

Firm IARD/CRD No.:152820
February 29, 2024

Disciplinary Information

There is no disciplinary information to report for David Smith or Douglas Butler.

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Other Business Activities

David Smith and Douglas Butler are currently not actively engaged in any other investment related business or occupation.

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Additional Compensation

David Smith and Douglas Butler all receive compensation for providing advisory services from their responsibilities at Bright Rock Capital Management LLC and the Investment Management Group at Rockland Trust.

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Supervision

Within Bright Rock Capital Management LLC, David Smith (CIO) has supervisory responsibility for all investment advice across the firm. Douglas Butler reports directly to David Smith who may be reached at 781-982-6778.