

**Item 1: Cover Page for Part 2B of  
Form ADV: Brochure Supplement  
March 2024**

**Patrick Collar**



**Collar Capital Management, LLC**  
100 West Lawrence St., Suite 418  
Appleton, WI 54911

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Office Number: (920) 830-1556

This brochure supplement provides information about Patrick Collar that supplements our brochure. You should have received a copy of that brochure. Please contact Patrick Collar, Managing Member and Chief Compliance Officer, if you did not receive Collar Capital Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Patrick Collar is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD# 4313718.

## **Item 2: Educational Background & Business Experience**

**Patrick Daniel Collar**

Year of Birth: 1966

### **Formal Education:**

- 1988 – Pepperdine University, BA Broadcasting

### **Business Background:**

- 2009 – Present: Collar Capital Management, LLC; Managing Member, and Chief Compliance Officer, and Fiduciary Compliance Officer
- 2005 – 2009: Morgan Stanley Smith Barney (Previously known as Morgan Stanley & CO. Incorporated, and Morgan Stanley DW, Inc.); Portfolio Manager, Financial Advisor
- 2000 – 2005: Citigroup Global Markets, Inc.; Financial Consultant, Financial Planning Specialist

### **Exams, Licenses & Other Professional Designations:**

- 2001 – Series 63 & 65
- 2000 – Series 7

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to your evaluation of Mr. Collar.

## **Item 4: Other Business Activities**

Mr. Collar has nothing to disclose in this regard.

## **Item 5: Additional Compensation**

Mr. Collar does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## **Item 6: Supervision**

Mr. Collar is the firm's Chief Compliance Officer and Fiduciary Compliance Officer ("FCO"). As such, Mr. Collar is responsible for the fiduciary activities of the firm. In order to maintain the firm's level-fee fiduciary status and compliance with the firm's Code of Ethics, the FCO will ensure that the Impartial Conduct Standards are adhered to and all necessary prohibited transaction exemption requirements are satisfied. Please contact the FCO if you have any questions at (920) 903-9540.