

**Part 2B of Form ADV: *Brochure Supplement***

Mark D. Cooper  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Mark D. Cooper that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Mark D. Cooper is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## Item 2 Educational, Background and Business Experience

**Full Legal Name:** Mark D. Cooper      **Born:** 1966

### Education

- University of California, Los Angeles; BA, Economics and Political Science; 1990
- University of Pennsylvania; MBA, Finance; 1996

### Business Experience

- Pacific Ridge Capital Partners, LLC; Manager and President; from 05/2010 to present
- Wells Capital Management, Inc.; Senior Portfolio Manager; from 11/2003 to 06/2010
- Benson Associates, LLC; President & Senior Portfolio Manager; from 08/1997 to 11/2003

### Professional Designation

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 2000 <sup>1</sup>

## Item 3 Disciplinary Information

Mark D. Cooper has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

1. Mr. Cooper is not engaged in any other investment-related activities.
2. Mr. Cooper does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### B. Non Investment-Related Activities

*Mark D. Cooper is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## Item 5 Additional Compensation

Mark Cooper does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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<sup>1</sup> The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute. CFA candidates must meet one of the following requirements: (1) undergraduate degree and four years of professional experience involving investment decision-making, or (2) four years qualified work experience (full time, but not necessarily investment-related). To receive the CFA designation, candidates must complete the CFA Program, which is organized into three levels, each requiring 250 hours of self-study and each culminating in a six-hour exam. There are no ongoing continuing education or experience thresholds necessary to maintain the CFA designation. More information about the designation is available at <https://www.cfainstitute.org>.

**Part 2B of Form ADV: *Brochure Supplement***

Dominic R. Marshall  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Dominic R. Marshall that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Dominic R. Marshall is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational, Background and Business Experience**

**Full Legal Name:** Dominic R. Marshall      **Born:** 1971

### **Education**

- University of Washington, Seattle; BA, Business Administration; 1993
- University of Notre Dame; MBA, Finance; 1998

### **Business Experience**

- Pacific Ridge Capital Partners, LLC; Member, CIO and Senior Portfolio Manager; from 05/2010 to present
- Loowit Capital Management, LLC; Senior Portfolio Manager; from 05/2009 to 06/2010
- Scott Creek Capital Management, LLC; Senior Portfolio Manager; from 10/2006 to 04/2009
- Wells Capital Management, Inc.; Portfolio Manager; from 11/2003 to 10/2006
- Benson Associates, LLC; Portfolio Manager; from 06/1998 to 11/2003

### **Professional Designation**

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 1997<sup>1</sup>

## **Item 3 Disciplinary Information**

Dominic R. Marshall has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Mr. Marshall is not engaged in any other investment-related activities.
2. Mr. Marshall does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

*Dominic R. Marshall is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## **Item 5 Additional Compensation**

Dominic Marshall does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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**Part 2B of Form ADV: *Brochure Supplement***

Ryan C. Curdy  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Ryan C. Curdy that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Ryan C. Curdy is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational, Background and Business Experience**

**Full Legal Name:** Ryan C. Curdy      **Born:** 1972

### **Education**

- University of Portland; BBA, Finance and Management; 1996

### **Business Experience**

- Pacific Ridge Capital Partners, LLC; Member and Portfolio Manager; from 05/2010 to present
- Loowit Capital Management, LLC; Portfolio Manager; from 05/2009 to 06/2010
- Scott Creek Capital Management, LLC; Portfolio Manager; from 10/2006 to 04/2009
- Wells Capital Management, Inc.; Portfolio Manager; from 11/2003 to 10/2006
- Benson Associates, LLC; Securities Analyst; from 10/1997 to 11/2003

### **Professional Designation**

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 2001<sup>1</sup>

## **Item 3 Disciplinary Information**

Ryan C. Curdy has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Mr. Curdy is not engaged in any other investment-related activities.
2. Mr. Curdy does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

*Ryan C. Curdy is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## **Item 5 Additional Compensation**

Ryan Curdy does not receive any economic benefit from a non-advisory client for the provision of advisory services.



## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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**Part 2B of Form ADV: *Brochure Supplement***

Justin J. McKillip  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Justin J. McKillip that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Justin J. McKillip is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## Item 2 Educational, Background and Business Experience

**Full Legal Name:** Justin J. McKillip      **Born:** 1982

### Education

- University of Oregon; BA, Business Administration and Economics; 2005

### Business Experience

- Pacific Ridge Capital Partners, LLC; Member and Senior Analyst; from 06/2010 to present
- Wells Capital Management, Inc.; Equity Research Analyst; from 06/2005 to 06/2010

### Professional Designation

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 2012 <sup>1</sup>

## Item 3 Disciplinary Information

Justin J. McKillip has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

1. Mr. McKillip is not engaged in any other investment-related activities.
2. Mr. McKillip does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### B. Non Investment-Related Activities

*Justin J. McKillip is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## Item 5 Additional Compensation

Justin McKillip does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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**Part 2B of Form ADV: *Brochure Supplement***

J. Adam Wilkie  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about J. Adam Wilkie that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about J. Adam Wilkie is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## Item 2 Educational, Background and Business Experience

**Full Legal Name:** J. Adam Wilkie      **Born:** 1980

### Education

- Portland State University; BS, Business Administration 2002
- Portland State University; MS, Financial Analysis 2004

### Business Experience

- Pacific Ridge Capital Partners, LLC; Member and Senior Analyst; from 08/2015 to present
- Johnson Institutional Management; Analyst; 01/2010 to 08/2015
- Loowit Capital Management, Analyst; 05/2009 to 01/2010
- Scott Creek Capital Management, LLC; Equity Research Analyst; from 10/2006 to 04/2009
- Wells Capital Management, Inc.; Equity Research Analyst, from 06/2004 to 10/2006

### Professional Designation

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 2006 <sup>1</sup>

## Item 3 Disciplinary Information

J. Adam Wilkie has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

1. Mr. Wilkie is not engaged in any other investment-related activities.
2. Mr. Wilkie does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### B. Non Investment-Related Activities

*J. Adam Wilkie is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## Item 5 Additional Compensation

J. Adam Wilkie does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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**Part 2B of Form ADV: *Brochure Supplement***

Michael A. McDougall  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Michael A. McDougall that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Michael A. McDougall is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)



## **Item 2 Educational, Background and Business Experience**

**Full Legal Name:** Michael A. McDougall      **Born:** 1967

### **Education**

- University of Portland; BBA, Management and Marketing; 1990

### **Business Experience**

- Pacific Ridge Capital Partners, LLC; Member and Senior Trader; from 06/2010 to present
- Wells Capital Management, Inc.; Head Equity Trader; from 11/2003 to 06/2010
- Benson Associates, LLC; Head Trader; from 08/1997 to 11/2003

## **Item 3 Disciplinary Information**

Michael A. McDougall has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Mr. McDougall is not engaged in any other investment-related activities.
2. Mr. McDougall does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

*Michael A. McDougall is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## **Item 5 Additional Compensation**

Michael McDougall does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

As Chief Compliance Officer and Manager for Pacific Ridge Capital Partners, Mr. Trumbo is responsible for all supervision and monitoring of investment advice offered to clients. Mr. Trumbo reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

**Part 2B of Form ADV: *Brochure Supplement***

Peter K. Trumbo  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/12/2024

This brochure supplement provides information about Peter K. Trumbo that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Peter K. Trumbo is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational, Background and Business Experience**

**Full Legal Name:** Peter K. Trumbo      **Born:** 1959

### **Education**

- University of California, Santa Barbara; BA, Business Economics; 1981
- Golden Gate University; MBA, Real Estate; 1993

### **Business Experience**

- Pacific Ridge Capital Partners, LLC; Manager and Chief Compliance Officer; from 05/2010 to present
- Routeware Inc.; Chief Financial Officer; from 02/2009 to 06/2010
- Self Employed; Financial Consultant; from 06/2008 to 06/2010
- Buena Vista Custom Homes, Inc.; Chief Financial Officer; from 02/2006 to 05/2008
- Dry, Inc.; Chief Financial Officer; from 02/2001 to 02/2006

### **Professional Designation**

- Certified Public Accountant (CA-inactive); granted by the State of California in 1983

## **Item 3 Disciplinary Information**

Peter K. Trumbo has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Mr. Trumbo is not engaged in any other investment-related activities.
2. Mr. Trumbo does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

*Peter K. Trumbo is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## **Item 5 Additional Compensation**

Peter K. Trumbo does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** Mark Cooper

**Title:** President

**Phone Number:** 503-886-8970

As President of Pacific Ridge Capital Partners, Mr. Cooper is responsible for supervision and monitoring of Peter Trumbo.

**Part 2B of Form ADV: *Brochure Supplement***

Manisha P. Thakkar  
4900 Meadows Road, Suite 320  
Lake Oswego, OR 97035  
503-886-8670

Pacific Ridge Capital Partners, LLC

3/2/2022

This brochure supplement provides information about Manisha P. Thakkar that supplements the Pacific Ridge Capital Partners brochure. You should have received a copy of that brochure. Please contact Peter Trumbo if you did not receive Pacific Ridge Capital Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Manisha P. Thakkar is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational, Background and Business Experience**

**Full Legal Name:** Manisha P. Thakkar      **Born:** 1967

### **Education**

- Southern Methodist University; BS, Economics; 1989
- University of Texas at Dallas; MS, Finance, 1992

### **Business Experience**

- Pacific Ridge Capital Partners, LLC; Director of Business Development/Client Service Manager; from 8/2021 to present
- Becker Capital Management, Inc.; Client Service Associate; from 6/2018 to 3/2021
- IMS Capital Management, Inc.; Senior Equity Analyst; from 6/2010 to 6/2018
- Brown Armstrong Financial Services, Inc.; CFA/Financial Analyst; from 2/2001 – 5/2014

### **Professional Designation**

- Chartered Financial Analyst (CFA); granted by the Chartered Financial Institute in 2000<sup>1</sup>

## **Item 3 Disciplinary Information**

Manisha P. Thakkar has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Ms. Thakkar is not engaged in any other investment-related activities.
2. Ms. Thakkar does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

*Manisha P. Thakkar is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.*

## **Item 5 Additional Compensation**

Manisha P. Thakkar does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## Item 6 Supervision

**Supervisor:** Peter Trumbo

**Title:** Chief Compliance Officer and Manager

**Phone Number:** 503-886-8970

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