

John Stevenson

Professional Wealth Management Services LLC

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about John Stevenson that supplements the Professional Wealth Management Services LLC brochure. You should have received a copy of that brochure. Please contact Shawn Fleming at the address or number listed above if you did not receive the Professional Wealth Management Services LLC brochure or if you have any questions about the contents of this supplement.

Additional information about John Stevenson is available on the SEC's website at www.adviserinfo.sec.gov.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Name: John G. Stevenson

Year of Birth: 1968

Formal Education after High School:

- Duke University, MBA, Finance, 2001-2002
- Wake Forest University, BA/History, Summa Cum Laude, Phi Beta Kappa, 1986-1990

Business Background for the Previous Five Years:

- Professional Wealth Management Services LLC, Founder/Managing Member, 04/2007-Present

Disciplinary Information

Form ADV Part 2B, Item 3

John Stevenson has never been the subject of any legal or disciplinary event.

Other Business Activities

Form ADV Part 2B, Item 4

While PWMS is not associated with any other financial industry activities or affiliations, members or employees of PWMS may be licensed and/or appointed independently with insurance companies or insurance brokers as an outside business activity under a separate business or employment. Currently, John Stevenson is independently licensed in Life, Accident, and Health, Long Term Care, and Medicare Supplement insurances. In the course of providing comprehensive financial planning, John may identify gaps in a client's insurance coverage and recommend that the client consider various types of insurance coverage as part of the client's personal risk management and contingency planning. If the client wants additional insurance coverage but does not have a personal insurance agent, John will make himself available to help the client as an independent insurance agent. In doing so, John will encourage the client to make personal risk evaluations and cost-benefit analyses with regard to potential insurance companies, insurance products, and insurance

providers within the marketplace before committing to an insurance purchase. John provides written disclosures to the client that stress the importance of such comparisons by the client as a consumer in addition to explaining his representation and compensation as an agent of specific insurance companies. These disclosures emphasize that (1) PWMS clients are under no obligation to work with any specific insurance provider, including John (2) working with John separately for insurance purposes does not impact and is in no way required to maintain a financial planning, wealth management, pension consulting, or wrap program relationship with PWMS (3) there are no conflicts of interest with regard to PWMS and its advisory services as PWMS does not receive compensation of any kind based on a client purchasing insurance, and (4) as an independent agent, John may separately receive a commission or other compensation from insurance companies or their distributors as part of any outside insurance business that is transacted.

John Stevenson is also actively engaged in general, non-securities related consulting. There are no foreseeable conflicts of interest between PWMS and the personal consulting performed by John Stevenson. This activity has been limited so far to the fields of general business and management consulting. The amount of time spent consulting depends on the needs of clients, but is expected to be minimal and has averaged less than 100 hours per year. Time allocated to consulting does not affect or detract from time spent performing normal PWMS business activities.

John Stevenson is also actively engaged in managing farmland and timberland properties held by Stevenson Farm Management LLC and Stevenson Management LLC. The farmland and timberland properties are passively managed, being long-term in nature overall and timber only being trimmed every 5-7 years or fully harvested and replanted every 15-20 years. Any management-related business undertaken by John Stevenson is performed from John's personal residence under his own name and is not investment-related. Less than 2 hours per month have been devoted to management activities at this point and less than one of those hours per month has been during securities trading hours.

Additional Compensation

Form ADV Part 2B, Item 5

John Stevenson does not receive any economic benefits for providing investment advice or other advisory services from anyone who is not a client.

Supervision

Form ADV Part B, Item 6

PWMS is currently a two advisor firm. The advisory activities of each advisor are discussed with and monitored by the other advisor. Therefore, an inherent system of supervision and checks and balances exist for all advisory activities within the firm. The contact information for the supervisor is:

Shawn Fleming
Principal and Director
(704) 872-0022