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This brochure provides information about the qualifications and business practices of Ari Lazar. Ari Lazar is an Investment Advisor Representative of RGA Investment Advisors, LLC. The information in this brochure has not been approved or verified by the U.S. Securities and Exchange Commission or by any State securities authority.

Additional information about RGA Investment Advisors, LLC is available through the U.S. Securities and Exchange Commission at the following Internet site: www.adviserinfo.sec.gov.

Recent update
March 2024

Item 1

Ari Lazar

RGA Investment Advisors LLC 185 Great Neck Road, Suite 306 Great Neck, NY 11021

This Brochure Supplement provides information about Ari Lazar that supplements the RGA Investment Advisors LLC Brochure. You should have received a copy of that Brochure. Please contact ria@rgaia.com if you did not receive the RGA Investment Advisors LLC Brochure or if you have any questions about the contents of this supplement.

Additional information about Ari Lazar is available on our website at www.rgaia.com.

Item 2 Educational Background and Business Experience

Educational Background and Business Experience

Ari Lazar

Year of birth: 1993

Schools Attended:

University of Illinois at Urbana-Champaign, Gies College of Business – Finance Major (2012-2016)

Licenses Held:

Series 65 Examination, 2019

Series 63 Examination, 2017

SIE (Securities Industry Essentials) Examination, 2018

Series 79 Examination, 2017

Work Experience:

- Stout Advisors: Valuation and Financial Opinions Analyst July 2016 – March 2017
- Lincoln International: Analyst (Valuation and Opinions Group) March 2017 – October 2018
- RGA Investment Advisors: Research Analyst March 2019 – Present

Item 3 Disciplinary Information

Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing

investment advice. No information is applicable to this item.

Item 4 Other Business Activities

Other Business Activities

No information is applicable to this item.

Item 5 Additional Compensation

Additional Compensation

Ari Lazar receives no additional compensation from any other business.

Item 6 Supervision

Supervision

Our supervision structure is a firm wide process. Supervision is a multi-tiered approach: the creation and implementation of policies and procedures, reporting, due diligence and oversight provided at a firm level, and finally ongoing reporting and meetings with you. Oversight at the firm level is provided by a series of partnership committee meetings. The partnership committee, comprised of Jason Gilbert and Elliot Turner, create and maintain ongoing oversight processes for specific functions; management, investment selection, client service, and business development among others.

The advice provided to you is monitored in several ways. The monitoring begins with internal controls we have in place regarding recommended investments. As a matter of policy, an advisor is only permitted to recommend investments that have been thoroughly vetted, approved, and that have ongoing due diligence conducted by our research department.

In addition to this firm-wide control on the investments recommended to you, direct supervision is provided at the partner level. This supervision could include participating in meetings with you and reviewing recommendations. We also generally provide service to you as a team, such that a member of the team provides a level of supervision over the other. In making the specific recommendation to you, your Investment Advisor will focus on educating you on the specifics of the investment recommendations being made, in order to assist you through your engagement with RGA Investment Advisors LLC.

Item 7 Requirements for State Registered Advisors

Requirements for State Registered Advisors

Not applicable.