

WILLIAM A. WIARDA

CORNERSTONE WEALTH PARTNERS, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
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This Brochure Supplement provides information about William A. Wiarda that supplements the Cornerstone Wealth Partners, LLC's brochure. You should have received a copy of that brochure. Please contact Mr. Wiarda at (517) 381-3450 if you did not receive Cornerstone Wealth Partners, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about William A. Wiarda is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Wiarda is 7268659.

Item 2 – Educational Background and Business Experience

William A. Wiarda

Born: 1975

Education:

Grand Valley State University – Bachelor of Arts in English – 2001

Business Background:

Cornerstone Wealth Partners, LLC

– Account Manager – November 2015 to Present

– Investment Adviser Representative – June 2020 to Present

Churchill Mortgage – August 2016 to April 2020

– Communications Coordinator

Harvest Orthodox Presbyterian Church – October 2014 to November 2015

– Communications Coordinator

Madison Square Church – October 2002 to October 2016

– Communications Director

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. These include the following:

- A. A criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the *supervised person*
 1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any *felony*; (b) a *misdemeanor* that *involved* investments or an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal *proceeding* that involves an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 3. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation; or
 4. was the subject of any *order*, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the *supervised person* from engaging in any *investment-related* activity, or from violating any *investment-related* statute, rule, or *order*.

Mr. Wiarda has no information applicable to this item.

- B. An administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which the *supervised person*
1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
 2. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation and was the subject of an *order* by the agency or authority
 - i. denying, suspending, or revoking the authorization of the *supervised person* to act in an *investment-related* business;
 - ii. barring or suspending the *supervised person's* association with an *investment-related* business;
 - iii. otherwise significantly limiting the *supervised person's investment-related* activities; or
 - iv. imposing a civil money penalty of more than \$2,500 on the *supervised person*.

Mr. Wiarda has no information applicable to this item.

- C. A *self-regulatory organization (SRO) proceeding* in which the *supervised person*
1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
 2. was *found* to have been *involved* in a violation of the *SRO's* rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from *investment-related* activities; or (iii) fined more than \$2,500.

Mr. Wiarda has no information applicable to this item.

- D. Any other *proceeding* in which a professional attainment, designation, or license of the *supervised person* was revoked or suspended because of a violation of rules relating to professional conduct. If the *supervised person* resigned (or otherwise relinquished his attainment, designation, or license) in anticipation of such a *proceeding* (and the adviser knows, or should have known, of such resignation or relinquishment), disclose the event.

Mr. Wiarda has no information applicable to this item.

Item 4 – Other Business Activities

Mr. Wiarda has no other business activities to report.

Item 5 – Additional Compensation

Mr. Wiarda offers debt freedom coaching as a Dave Ramsey Certified Financial Coach. He devotes approximately 15% of his time to this non-investment related activity.

Item 6 – Supervision

Evan Vanderwey, our President, Chief Executive Officer and Chief Compliance Officer, is responsible for monitoring the advice that William Wiarda provides to clients. To carry out his responsibility, periodically, Evan Vanderwey reviews William Wiarda's client account information, correspondence, client activity, and promotional material to ensure that recommendations to clients are fair and appropriate given the clients' investment needs. Evan Vanderwey may be reached at (517) 381-3450.

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Wiarda has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

Bankruptcy History

Mr. Wiarda has not been the subject of a bankruptcy petition.