

JOSHUA VANDYKE

CORNERSTONE WEALTH PARTNERS, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
March 5, 2024

This Brochure Supplement provides information about Joshua VanDyke that supplements the Cornerstone Wealth Partners, LLC's brochure. You should have received a copy of that brochure. Please contact Josh VanDyke at (517) 381-3450 if you did not receive Cornerstone Wealth Partners, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Joshua VanDyke is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. VanDyke is 7092244.

Item 2 – Educational Background and Business Experience

Joshua VanDyke

Born: 1988

Education:

Covenant College – Bachelor of Arts in Liberal Arts (Biblical & Theological Studies) – 2011

Business Background:

Cornerstone Wealth Partners, LLC – September 2018 to Present
– Investment Adviser Representative

Churchill Mortgage – September 2012 to December 2020
– Loan Officer and Communications Manager

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. These include the following:

- A. A criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the *supervised person*
 - 1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any *felony*; (b) a *misdemeanor* that *involved* investments or an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 - 2. is the named subject of a pending criminal *proceeding* that involves an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 - 3. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation; or
 - 4. was the subject of any *order*, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the *supervised person* from engaging in any *investment-related* activity, or from violating any *investment-related* statute, rule, or *order*.

Mr. VanDyke has no information applicable to this item.

- B. An administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation and was the subject of an *order* by the agency or authority
 - i. denying, suspending, or revoking the authorization of the *supervised person* to act in an *investment-related* business;
 - ii. barring or suspending the *supervised person's* association with an *investment-related* business;
 - iii. otherwise significantly limiting the *supervised person's investment-related* activities; or
 - iv. imposing a civil money penalty of more than \$2,500 on the *supervised person*.

Mr. VanDyke has no information applicable to this item.

C. A *self-regulatory organization (SRO)* proceeding in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of the *SRO's* rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from *investment-related* activities; or (iii) fined more than \$2,500.

Mr. VanDyke has no information applicable to this item.

- D. Any other *proceeding* in which a professional attainment, designation, or license of the *supervised person* was revoked or suspended because of a violation of rules relating to professional conduct. If the *supervised person* resigned (or otherwise relinquished his attainment, designation, or license) in anticipation of such a *proceeding* (and the adviser knows, or should have known, of such resignation or relinquishment), disclose the event.

Mr. VanDyke has no information applicable to this item.

Item 4 – Other Business Activities

Mr. VanDyke has no other business activities to report.

Item 5 – Additional Compensation

Mr. VanDyke does not receive any additional compensation.

Item 6 – Supervision

Evan Vanderwey, our President, Chief Executive Officer and Chief Compliance Officer, is responsible for monitoring the advice that Joshua VanDyke provides to clients. To carry out his

responsibility, periodically, Evan Vanderwey reviews Joshua VanDyke's client account information, correspondence, client activity, and promotional material to ensure that recommendations to clients are fair and appropriate given the clients' investment needs. Evan Vanderwey can be reached at (517) 381-3450.

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. VanDyke has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

Bankruptcy History

Mr. VanDyke has not been the subject of a bankruptcy petition.