

MICHAEL K. McVICKER

CORNERSTONE WEALTH PARTNERS, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
March 5, 2024

This Brochure Supplement provides information about Michael K. McVicker that supplements the Cornerstone Wealth Partners, LLC's brochure. You should have received a copy of that brochure. Please contact Michael K. McVicker at (517) 381-3450 if you did not receive Cornerstone Wealth Partners, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael K. McVicker is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. McVicker is 6307165.

Item 2 – Educational Background and Business Experience

Michael K. McVicker

Born: 1986

Education:

Iowa State University – Bachelor of Science in Finance – 2019

Business Background:

Cornerstone Wealth Partners, LLC – August 2023 to Present
– Investment Adviser Representative

Churchill Mortgage – October 2019 to Present
– Home Loan Specialist

Northwestern Mutual Investment Services LLC – November 2017 to December 2018
– Registered Representative

Northwestern Mutual Life Insurance Company – May 2017 to December 2018
– Agent

Iowa State University – August 2015 to May 2019
– Full-time Student

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. These include the following:

- A. A criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the *supervised person*
 - 1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any *felony*; (b) a *misdemeanor* that *involved* investments or an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 - 2. is the named subject of a pending criminal *proceeding* that involves an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
 - 3. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation; or
 - 4. was the subject of any *order*, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the *supervised person* from engaging in any

investment-related activity, or from violating any *investment-related* statute, rule, or order.

Mr. McVicker has no information applicable to this item.

B. An administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation and was the subject of an *order* by the agency or authority
 - i. denying, suspending, or revoking the authorization of the *supervised person* to act in an *investment-related* business;
 - ii. barring or suspending the *supervised person's* association with an *investment-related* business;
 - iii. otherwise significantly limiting the *supervised person's investment-related* activities; or
 - iv. imposing a civil money penalty of more than \$2,500 on the *supervised person*.

Mr. McVicker has no information applicable to this item.

C. A *self-regulatory organization (SRO) proceeding* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of the *SRO's* rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from *investment-related* activities; or (iii) fined more than \$2,500.

Mr. McVicker has no information applicable to this item.

D. Any other *proceeding* in which a professional attainment, designation, or license of the *supervised person* was revoked or suspended because of a violation of rules relating to professional conduct. If the *supervised person* resigned (or otherwise relinquished his attainment, designation, or license) in anticipation of such a *proceeding* (and the adviser knows, or should have known, of such resignation or relinquishment), disclose the event.

Mr. McVicker has no information applicable to this item.

Item 4 – Other Business Activities

Mr. McVicker is a home loan specialist through Churchill Mortgage. He assists with the purchase of homes and may recommend mortgage services to you through Churchill Mortgage. He spends approximately 75% of his time on this non-investment related activity.

Item 5 – Additional Compensation

Mr. McVicker does not receive any additional compensation.

Item 6 – Supervision

Evan Vanderwey, our President, Chief Executive Officer and Chief Compliance Officer, is responsible for monitoring the advice that Michael K. McVicker provides to clients. To carry out his responsibility, periodically, Evan Vanderwey reviews Michael K. McVicker's client account information, correspondence, client activity, and promotional material to ensure that recommendations to clients are fair and appropriate given the clients' investment needs. Evan Vanderwey can be reached at (517) 381-3450.

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. McVicker has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

Bankruptcy History

Mr. McVicker has not been the subject of a bankruptcy petition.