

JORDAN N. LEAMAN

CORNERSTONE WEALTH PARTNERS, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
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This Brochure Supplement provides information about Jordan N. Leaman that supplements the Cornerstone Wealth Partners, LLC's brochure. You should have received a copy of that brochure. Please contact Mr. Leaman at (517) 381-3450 if you did not receive Cornerstone Wealth Partners, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jordan N. Leaman is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Leaman's is 7451976.

Item 2 – Educational Background and Business Experience

Jordan N. Leaman

Born: 1998

Education:

Cornerstone University – Bachelor of Arts in Business Administration – 2020

Business Background:

Cornerstone Wealth Partners, LLC – October 2021 to Present
– Investment Adviser Representative

Churchill Mortgage Corporation – February 2020 to Present
– Production Partner

Peace Church – September 2018 to February 2020
– Director of Operations

Cornerstone University – August 2016 to May 2020
– Full-Time Student
– Resident Assistant (August 2017 to April 2018)

Grande Cheese Company – May 2018 to August 2018
– Intern

Kohler Company – April 2017 to August 2017
– Golf Service Assistant

Oostburg High School – September 2012 – May 2016
– Full-Time Student

Oostburg Middle School – September 2009 to June 2012
– Full-Time Student

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. These include the following:

- A. A criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the *supervised person*
 1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any *felony*; (b) a *misdemeanor* that *involved* investments or an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
 2. is the named subject of a pending criminal *proceeding* that involves an *investment-related* business, fraud, false statements or omissions, wrongful

taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;

3. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation; or
4. was the subject of any *order*, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the *supervised person* from engaging in any *investment-related* activity, or from violating any *investment-related* statute, rule, or *order*.

Mr. Leaman has no information applicable to this item.

B. An administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation and was the subject of an *order* by the agency or authority
 - i. denying, suspending, or revoking the authorization of the *supervised person* to act in an *investment-related* business;
 - ii. barring or suspending the *supervised person's* association with an *investment-related* business;
 - iii. otherwise significantly limiting the *supervised person's investment-related* activities; or
 - iv. imposing a civil money penalty of more than \$2,500 on the *supervised person*.

Mr. Leaman has no information applicable to this item.

C. A *self-regulatory organization (SRO) proceeding* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of the *SRO's* rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from *investment-related* activities; or (iii) fined more than \$2,500.

Mr. Leaman has no information applicable to this item.

D. Any other *proceeding* in which a professional attainment, designation, or license of the *supervised person* was revoked or suspended because of a violation of rules relating to professional conduct. If the *supervised person* resigned (or otherwise relinquished his

attainment, designation, or license) in anticipation of such a *proceeding* (and the adviser knows, or should have known, of such resignation or relinquishment), disclose the event.

Mr. Leaman has no information applicable to this item.

Item 4 – Other Business Activities

Mr. Leaman is a production partner for Churchill Mortgage Corporation where he conducts loan origination and provides operations support. He devotes approximately 90% of this time to this non-investment related activity.

Item 5 – Additional Compensation

Mr. Leaman does not receive any additional compensation.

Item 6 – Supervision

Evan Vanderwey, our President, Chief Executive Officer and Chief Compliance Officer, is responsible for monitoring the advice that Jordan Leaman provides to clients. To carry out his responsibility, periodically, Evan Vanderwey reviews Jordan Leaman's client account information, correspondence, client activity, and promotional material to ensure that recommendations to clients are fair and appropriate given the clients' investment needs. Evan Vanderwey may be reached at (517) 381-3450.

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Leaman has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

Bankruptcy History

Mr. Leaman has not been the subject of a bankruptcy petition.