

# STEVE VANDERWEY

CORNERSTONE WEALTH PARTNERS, LLC  
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FIRM SUPPLEMENTAL BROCHURE  
ADV PART 2B  
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This Brochure Supplement provides information about Steve Vanderwey that supplements the Cornerstone Wealth Partners, LLC's brochure. You should have received a copy of that brochure. Please contact Steve Vanderwey at (616) 458-6480 if you did not receive Cornerstone Wealth Partners, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Steve Vanderwey is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Vanderwey is 5502082.

## Item 2 – Educational Background and Business Experience

### Steve Vanderwey

**Born:** 1967

**Education:**

**Calvin College** – Bachelor of Arts in Business and Finance

**Business Background:**

**Cornerstone Wealth Partners, LLC** – 2008 to Present

- Investment Adviser Representative
- Vice President (2008 to 2020)

**Churchill Mortgage** – 2012 to Present

- Loan Officer
- Branch Manager

**Cornerstone Home Loans** – 1999 to 2013

- Loan Officer

## Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. These include the following

- A. A criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which the *supervised person*
  1. was convicted of, or pled guilty or nolo contendere (“no contest”) to (a) any *felony*; (b) a *misdemeanor* that *involved* investments or an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses;
  2. is the named subject of a pending criminal *proceeding* that involves an *investment-related* business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses;
  3. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation; or
  4. was the subject of any *order*, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, the *supervised person* from engaging in any *investment-related* activity, or from violating any *investment-related* statute, rule, or *order*.

Mr. Vanderwey has no information applicable to this item.

B. An administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of an *investment-related* statute or regulation and was the subject of an *order* by the agency or authority
  - i. denying, suspending, or revoking the authorization of the *supervised person* to act in an *investment-related* business;
  - ii. barring or suspending the *supervised person's* association with an *investment-related* business;
  - iii. otherwise significantly limiting the *supervised person's investment-related* activities; or
  - iv. imposing a civil money penalty of more than \$2,500 on the *supervised person*.

Mr. Vanderwey has no information applicable to this item.

C. A *self-regulatory organization (SRO) proceeding* in which the *supervised person*

1. was *found* to have caused an *investment-related* business to lose its authorization to do business; or
2. was *found* to have been *involved* in a violation of the *SRO's* rules and was: (i) barred or suspended from membership or from association with other members, or was expelled from membership; (ii) otherwise significantly limited from *investment-related* activities; or (iii) fined more than \$2,500.

Mr. Vanderwey has no information applicable to this item.

D. Any other *proceeding* in which a professional attainment, designation, or license of the *supervised person* was revoked or suspended because of a violation of rules relating to professional conduct. If the *supervised person* resigned (or otherwise relinquished his attainment, designation, or license) in anticipation of such a *proceeding* (and the adviser knows, or should have known, of such resignation or relinquishment), disclose the event.

Mr. Vanderwey has no information applicable to this item.

#### Item 4 – Other Business Activities

Mr. Vanderwey is engaged in management and leadership for Churchill Mortgage as a branch manager. This activity provides additional income to Mr. Vanderwey.

#### Item 5 – Additional Compensation

Mr. Vanderwey does not receive any additional compensation.

#### Item 6 – Supervision

Evan Vanderwey, our President, Chief Executive Officer, and Chief Compliance Officer is responsible for monitoring the advice that Steve Vanderwey provides to clients. To carry out his responsibility, periodically, Evan Vanderwey reviews Steven Vanderwey's client account information, correspondence, client activity, and promotional material to ensure that recommendations to clients are fair and appropriate given the clients' investment needs. Evan Vanderwey can be reached at (517) 381-3450.

#### Item 7 – Requirements for State-Registered Advisers

##### Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Vanderwey has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

##### Bankruptcy History

Mr. Vanderwey has not been the subject of a bankruptcy petition.