

Jose Macouzet

GBM Wealth Management, Inc.

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This Brochure Supplement provides information about Jose Macouzet that supplements the GBM Wealth Management, Inc. Brochure. You should have received a copy of that Brochure. Please contact GBM Wealth Management, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jose Macouzet is available on the SEC's Web site at www.adviserinfo.sec.gov.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jose Macouzet was born in 1973. He holds a BS in Industrial Engineering from the University Ibero Americana. Jose Macouzet's business experience is as follows:

Firm Name: **GBM Wealth Management, Inc.**
Job Title: CEO
Employment Dates: January 2024 to Present

Firm Name: **Corporativo GBM, S.A.B. DE C.V.**
Job Title: Advisor to the Parent Company/Director
Employment Dates: January 2021 to Present

Firm Name: **Portfolio Investments, Inc.**
Job Title: President
Employment Dates: October 2016 to Present

Firm Name: **GBM International, Inc.**
Job Title: President/CEO
Employment Dates: April 2005 to Present

Firm Name: **GBM Wealth Management, Inc.**
Job Title: President
Employment Dates: April 2005 to June 2022

Firm Name: **Corporativo GBM, S.A.B. DE C.V.**
Job Title: Advisor to the Parent Company
Employment Dates: June 2016 to January 2021

Firm Name: **GBM Wealth SA DE RL**
Job Title: Compliance Officer
Employment Dates: December 2018 to May 2019

Firm Name: **GBM Wealth Management, S. DE R.L. DE C.V.**
Job Title: CEO
Employment Dates: May 2016 to February 2018

ITEM 3 - DISCIPLINARY INFORMATION

An affiliate of the Firm, GBM International, Inc., which is a FINRA member broker/dealer, was

subject to a fine and censure in connection with certain record-keeping requirements relating to foreign accounts. A full description of this action may be found on the FINRA BrokerCheck Web site.

ITEM 4- OTHER BUSINESS ACTIVITIES

Jose Macouzet is the owner of Lunimac, LLC, and NILUMAC LLC. Both are non-investment related companies to which he devotes approximately one hour per month.

Mr. Macouzet is currently also registered with GBM International, Inc., an affiliated FINRA broker/dealer, and spends approximately 25% of his time in a registered representative capacity with GBM International, Inc. This dual registration is deemed to be a material conflict of interest because Mr. Macouzet could recommend clients invest through an account based upon the amount of commissions or other income that could be earned by the Firm rather than an advisory fee based upon the client's assets under management or what may be in the clients' best interests. Execution of transactions through GBM International, Inc. may present a potential conflict of interest.

The Firm mitigates this conflict by reviewing the commissions generated in client accounts and, if needed, compares them to the advisory fee that would have been received, and vice versa. All transactions executed through GBM International, Inc. are effected at arms-length, and commissions paid are competitive with those paid by other GBM International, Inc. clients. These commissions are reviewed on a regular basis to ensure they are in compliance with GBM International, Inc.'s brokerage policies. Furthermore, Mr. Macouzet does not receive revenue-based compensation on either type of account.

ITEM 5 - ADDITIONAL COMPENSATION

Jose Macouzet receives a salary from GBM International.

ITEM 6 - SUPERVISION

Mr. Macouzet is the CEO of GBM Wealth Management, His advisory activities are supervised by the Chief Compliance Officer for the Firm, Pamela Reynoso Cano, who can be reached at (281) 745-9100.

ITEM 7 – REQUIREMENTS FOR STATE-REGISTERED ADVISORS

Mr. Macouzet has not been the subject of a bankruptcy petition or any arbitration, litigation or proceedings involving investments, theft, bribery, dishonesty, fraud or similar matters.